



17 October 2016  
Sebastian Bednarczyk  
ASX Limited  
Level 40, 152 - 158 St Georges Terrace  
PERTH WA 6000

Dear Sebastian

**Cabral Resources Limited - Request for Trading Halt**

Cabral Resources Limited (“Cabral Resources or Company”) hereby requests a trading halt from ASX effective immediately, pending the release of an announcement to the market regarding a significant acquisition.

Cabral Resources requests the trading halt last from receipt of the request until the release of the announcement, in any case no later than the commencement of trading Wednesday 19 October 2016.

Cabral Resources is not aware of any reason why the trading halt should not be granted.

Cabral Resources is not aware of any other information necessary to inform the market about the trading halt.

Sincerely,

A handwritten signature in black ink, appearing to read "S Brockhurst", with a long horizontal stroke extending to the right.

Stephen Brockhurst

Company Secretary