



23 September 2019

Release of Securities from Escrow

In accordance with Listing Rule 3.10A, Bowen Coking Coal Limited (the "Company") advises that the securities set out below are due to be released from ASX escrow:

Security	Quantity	Date of Release
Fully Paid Ordinary Shares	96,000,000 ⁽¹⁾	11-Oct-19

(1) Note: these shares comprise 13,000,000 Class A Performance Shares and 13,000,000 Class B Performance Shares, which converted into Ordinary Shares on 19-Aug-19 and 9-Apr-19 respectively.

These securities are all held by Cape Coal Pty Ltd, an entity associated with certain directors of the Company. Cape Coal is the single largest holder of BCB shares with 110,057,826 shares, representing 14.8% of the Company. As noted in a recent ASX announcement, Cape Coal has informed the Company that it has no intention to divest of any further shares it holds in BCB.

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ABOUT BOWEN COKING COAL

Bowen Coking Coal Ltd is a Queensland based coking coal exploration company with advanced exploration assets. The Company fully owns the Isaac River, Cooroora, Hillalong and Comet Ridge coking coal Projects in the world-renowned Bowen Basin in Queensland, Australia. Bowen Coking Coal is also a joint venture partner with Stanmore Coal Limited in the Lilyvale (15% interest) and Mackenzie (5% interest) coking coal Projects.

The highly experienced Board and management aim to grow the value of the Company's coking coal projects to benefit shareholders by leveraging innovation and maximising the assets and network of the team. An aggressive exploration and development program underpin the business strategy.