



Announcement Summary

Entity name

BOWEN COKING COAL LIMITED

Applicable security for the reorganisation

BCB	ORDINARY FULLY PAID
BCBAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BCBAR	OPTION EXPIRING 05-MAY-2025 EX \$0.009
BCBAJ	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

3/3/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

8/4/2025

Record Date

9/4/2025

Issue Date

16/4/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BOWEN COKING COAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

72064874620

1.3 ASX issuer code

BCB

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/3/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

BCB

ORDINARY FULLY PAID

BCBAI

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

BCBAR

OPTION EXPIRING 05-MAY-2025 EX \$0.009

BCBAJ

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

3/4/2025

Actual

No



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

9/4/2025

3.2 Date of +security holder meeting

3/4/2025

3.2a Effective date of consolidation or split

4/4/2025

3.3 Last day for trading in the pre consolidation or split +securities

7/4/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

8/4/2025

3.5 Record date

9/4/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

10/4/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

16/4/2025

3.8 Trading starts on a normal T+2 basis

17/4/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

23/4/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
BCB	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	10,775,640,180	107,756,402	Estimated
ASX +Security Code	ASX +Security Description		
BCBAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	93,333,333	933,333	Estimated
ASX +Security Code	ASX +Security Description		
BCBAR	OPTION EXPIRING 05-MAY-2025 EX \$0.009		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,888,182,787	38,881,828	Estimated
ASX +Security Code	ASX +Security Description		
BCBAJ	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	42,637,976	426,380	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BCBAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
BCBAR	OPTION EXPIRING 05-MAY-2025 EX \$0.009	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00900000	0.90000000
ASX +Security Code	ASX +Security Description	
BCBAJ	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or



Unquoted	split	split
	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

40,000,000 Convertible Notes (BCBAL) with a conversion price of 0.0837 each will consolidate into 400,000 Convertible Notes with a conversion price of 8.37 each.

6.2 Additional information for inclusion in the Announcement Summary