



# MARKET RELEASE

18 October 2006

**Beacon Minerals Limited**

## PRE-QUOTATION DISCLOSURE

Beacon Minerals Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 18 October 2006.

Official Quotation of the following securities will commence at 12.30 pm E.S.T. (10.30 am W.S.T.) on Friday, 20 October 2006.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. Updated pro-forma balance sheet based on actual funds raised.
6. Updated statement of commitments based on actual funds raised.
7. Number and escrow period of restricted securities.
8. Confirmation of completion of the:
  - a. Straits Exploration Sale Agreement;
  - b. Duketon Option Sale Agreement; and
  - c. Pioneer Sale Agreement.
9. Full terms and conditions of options on issue.

Security Code: BCN

A handwritten signature in black ink that reads 'Narissa Taylor'.

Narissa Taylor

Adviser, Issuers (Perth)