



DISPATCH OF PROSPECTUS RENOUNCEABLE RIGHTS ISSUE

ASX RELEASE

Stock Exchange Code

ASX: BCN
BCNO

Contact Details

Level 2, 46 Ord Street
West Perth, WA 6005

PO Box 140
West Perth, WA 6872

Tel: +61 8 9476 9200
Fax: + 61 8 9476 9099

admin@beaconminerals.com
www.beaconminerals.com

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Company Announcements Office
Australian Securities Exchange Limited
4th Floor, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

DISPATCH OF PROSPECTUS RENOUNCEABLE RIGHTS ISSUE

Beacon Minerals Limited (ASX CODE:BCN) confirms that the prospectus dated 6 February 2009 for an offer of 3 new shares and 3 new options for every 1 share held at an issue price of 0.5 cents per share by way of a renounceable rights issue has been dispatched to shareholders together with the application forms.

Should you have any questions in relation to the above matters, please contact the undersigned on telephone (08) 9476 9200.

For and on behalf of
BEACON MINERALS LIMITED

A handwritten signature in blue ink, appearing to read 'D Harris', is written over a light blue horizontal line.

Darryl Harris
Managing Director