



25 August 2015

Dear Option Holder,

**YOUR OPTIONS TO ACQUIRE BEACON MINERALS LIMITED SHARES AT \$0.005 PER SHARE
EXPIRE ON 30 SEPTEMBER 2015**

We are writing to you as a registered holder of options in **Beacon Minerals Limited** to remind you that the options will expire at 5:00pm (WST) on **30 September 2015**.

Your option holding may be exercised in whole or in part by payment of \$0.005 for each option by no later than **30 September 2015**. If payment is not received by 5:00pm (WST) on **30 September 2015** the options will lapse and all rights under the options will cease at that time.

Some of the courses of action available to you as a holder of these soon to expire options are:

- a) Exercise the options on or before **30 September 2015**.
- b) Sell your options. Quotation of the options will cease at the close of trading on **23 September 2015**
- c) Do nothing (i.e., allow your options to expire). If you do not exercise or sell your options they will expire on **30 September 2015** and your right to subscribe for ordinary shares in **Beacon Minerals Limited** at \$0.005 per share will lapse.

There is no obligation on option holders to exercise their options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise option holders of the information contained in this notice.

The market sale price of ordinary shares in **Beacon Minerals Limited** on ASX was \$0.004 cents on 24 August 2015, being the last trading day in Perth prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- the highest market sale price of ordinary shares on ASX was \$0.005 cents on 11 June 2015, 10 July 2015 and 15 July 2015; and
- the lowest market sale price of ordinary shares on ASX was \$0.003 cents from 25 to 26 May 2015, 19 June 2015, 23 to 24 June 2015, 26 June to 6 July 2015 and 22 July 2015 to 7 August 2015.

If you wish to exercise your options then you must complete your "Notice of Exercise of Options" form on the reverse of this notice and forward it together with payment of \$0.005 per option exercised to be received no later than 5:00pm (WST) on **30 September 2015** to the Company's share registry, being:

Security Transfer Registrars Pty Ltd
PO Box 535
APPLECROSS WA 6953

OR 770 Canning Highway
APPLECROSS WA 6153

Cheques should be made payable to "**Beacon Minerals Limited**" in Australian dollars only and should be crossed "Not negotiable". If you have any further questions please do not hesitate to contact our Registry on telephone (08) 9315 2333, facsimile (08) 9315 2233, or e-mail registrar@securitytransfer.com.au.

Yours faithfully

Sarah Shipway
Company Secretary
BEACON MINERALS LIMITED

BEACON MINERALS LIMITED ACN 119 611 559
Kalgoorlie Office 144 Vivian Street, Boulder, WA 6432
Registered Office Level 1, 115 Cambridge Street, PO Box 1305, West Leederville, WA 6007
Website www.beaconminerals.com **Phone** 08 9322 6600 **Facsimile** 08 9322 6610

NOTICE OF EXERCISE OF OPTIONS

THIS DOCUMENT IS IMPORTANT. IF YOU ARE IN DOUBT AS TO HOW TO DEAL WITH IT, PLEASE CONTACT YOUR STOCK BROKER OR LICENSED PROFESSIONAL ADVISOR.

REGISTERED OFFICE:

LEVEL 1
115 CAMBRIDGE STREET
WEST LEEDERVILLE WA 6007
AUSTRALIA

BEACON MINERALS LIMITED

ABN 64 119 611 559

SHARE REGISTRY:

Security Transfer Registrars Pty Ltd

All Correspondence to:

PO BOX 535,
APPLECROSS WA 6953 AUSTRALIA
770 Canning Highway,
APPLECROSS WA 6153 AUSTRALIA
T: +61 8 9315 2333 F: +61 8 9315 2233
E: registrar@securitytransfer.com.au
W: www.securitytransfer.com.au

«HOLDER_NAME»
«ADDRESS_LINE_1»
«ADDRESS_LINE_2»
«ADDRESS_LINE_3»
«ADDRESS_LINE_4»
«ADDRESS_LINE_5»

ASX Code:

Holder Number:

Number of Options:

Amount Payable:

NOTICE OF EXERCISE OF OPTIONS EXPIRING 30 SEPTEMBER 2015 @ \$0.005 EACH

I/We the above named being the registered holder of Options hereby exercise such Options to subscribe for:

NUMBER OF NEW ORDINARY FULLY PAID SHARES

, ,

AMOUNT ENCLOSED @ \$0.005 PER SHARE

\$, , .

I/We hereby authorise you to place my/our name(s) on the register of members in respect of the number of New Shares allotted to me/us, and I/we agree to accept such Shares subject to the Rules of the Constitution of the Company.

My/Our contact details in case of enquiries are:

NAME

TELEPHONE NUMBER

()

EMAIL ADDRESS

@

PAYMENT INFORMATION



CHEQUE / MONEY ORDER

All cheques (expressed in Australian currency) are to be made payable to **Beacon Minerals Limited** and crossed "Not Negotiable".

Do not forward cash as receipts will not be issued.

Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.

Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned and the acceptance deemed to be invalid.

PAYMENT INFORMATION



Billers code: 159483

Ref: EFT_REFERENCE_NUMBER

BPAY® this payment via internet or phone banking. Your BPAY® reference number is unique to this offer and is not to be used for any other offer.

Applicants should be aware of their financial institution's cut-off time (the time payment must be made to be processed overnight) and ensure payment is processed by their financial institution on or before the day prior to the expiry date. BPAY applications will only be regarded as accepted if payment is received by the registry from your financial institution on or prior to the expiry date. It is the Applicant's responsibility to ensure funds are received by the expiry date.

* You do not need to return this form if you have made payment via BPAY.

Individual or Securityholder 1

Sole Director & Company Secretary

Securityholder 2

Director/Company Secretary

Securityholder 3

Director

REGISTRY DATE STAMP

E & O.E.