



6 September 2017

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

BEACON MINERALS LIMITED– NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT

On 5 September 2017, as detailed on the Appendix 3B lodged on 5 September 2017, 20,000,000 fully paid ordinary shares (**Shares**) in the capital of Beacon Minerals Limited (**Company**) were issued on completion of the acquisition of two mining leases M16/34 and M16/115.

The Company hereby notifies ASX pursuant to section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice the Company has complied with Section 674 of the Act;
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined by section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Sarah Shipway
Non-Executive Director/Company Secretary
Beacon Minerals Limited
P: +61 8 9322 6600