

Wednesday, 26 August 2015

MARKET ANNOUNCEMENT

REPLACEMENT - TAKEOVER BID FOR STRIKE RESOURCES - STATUS OF DEFEATING CONDITIONS

This announcement replaces the announcement uploaded to ASX earlier today (with the announcement title " Takeover Bid for Strike Resources – Status of Defeating Conditions") to replace the notice attached to that announcement with the correct notice.

Bentley Capital Limited (ASX: BEL) (**Bentley**) earlier today freed its off-market takeover offer (**Offer**) for Strike Resources Limited (ASX: SRK) (**Strike**) from all defeating conditions, other than the condition that no Prescribed Occurrence¹ occurs before the end of the Offer Period.

Attached is Bentley's notice on the status of the defeating conditions², which has been served on Strike.

FOR FURTHER INFORMATION:

Victor Ho
Company Secretary
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¹ Condition 8.7(g) in the Bidder's Statement. A "Prescribed Occurrence" is defined in the Bidder's Statement as an event or circumstance of the kind referred to in section 652C of the Corporations Act 2001 (Cth) (the Act).

² Pursuant to section 630(3) of the Corporations Act 2001 (Cth) (the Act) and served on ASX pursuant to section 630(5)(b) of the Act.



www.bel.com.au

BENTLEY CAPITAL LIMITED

A.B.N. 87 008 108 218



Bentley
Capital Limited

Notice

Strike Resources Limited
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Perth Western Australia 6000

By email: david@miningcorporate.com.au
facsimile: 9463 6103
courier

Notice of status of defeating conditions

Bentley Capital Limited (ABN 87 008 108 218) (**Bentley**) gives Strike Resources Limited (ABN 94 088 488 724) (**Strike**) notice under section 630(3) of the Corporations Act 2001 (Cth) that:

- 1 On 26 August 2015 Bentley declared all takeover offers dated 31 July 2015 (**Offers**) under Bentley's off-market takeover bid for all the ordinary shares in Strike contained in Bentley's bidder's statement dated 17 July 2015 (**Bidder's Statement**) free from all defeating conditions as set out in Section 8.7 of the Bidder's Statement except for the condition in section 8.7(g) of the Bidder's Statement (No Prescribed Occurrence).
- 2 The Offers remain subject to the condition in section 8.7(g) of the Bidder's Statement (No Prescribed Occurrence). As at the time of giving this notice, Bentley is not aware of any event or circumstance having occurred or existing of the kind referred to in this condition.
- 3 Bentley's voting power in Strike at the time of giving this notice is 7.366%.

Dated 26 August 2015

Victor Ho

Company Secretary



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