



17 June 2010

Ms J Hewitt
Issuers Adviser (Perth)
ASX Markets Supervision Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Rockstead Financial Services Limited (In Liquidation)(Subject to Deed of Company Arrangement)

I refer to the above company and to the consolidation of existing shares approved at the General Meeting of the Company's Shareholders held on 9 June 2010.

Company Capital Consolidation

The Shareholders of Rockstead Financial Services Limited in General Meeting authorised the company to consolidate its existing Shares on a 1 for 10 basis ("Consolidation").

The capital re-organisation will be effective on Friday 18 June 2010 by way of consolidating one (1) for every ten (10) Shares and Options and fractions of Securities will be rounded up.

The last day for the Company to register transfers on a pre-consolidated basis will be 25 June 2010 which is to be noted as the Record Date.

The first day to register on a post consolidated basis will be 28 June 2010 and the Dispatch Date of Holding Statements to Shareholders will be 30 July 2010.

The Company's Securities remain suspended.

Yours faithfully

Christopher Darin
Deed Administrator