TopBetta Investor Presentation

13 December 2017

TopBetta

Global Tote

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Corporate Snapshot

TBH:ASX

Outstanding Shares	164.45M
Market Cap @ 33c / Share (12th Dec 2017)	AUD $54.27M
Cash Balance at 30 Nov 2017	AUD $5.90M
Enterprise Value	AUD $48.37M

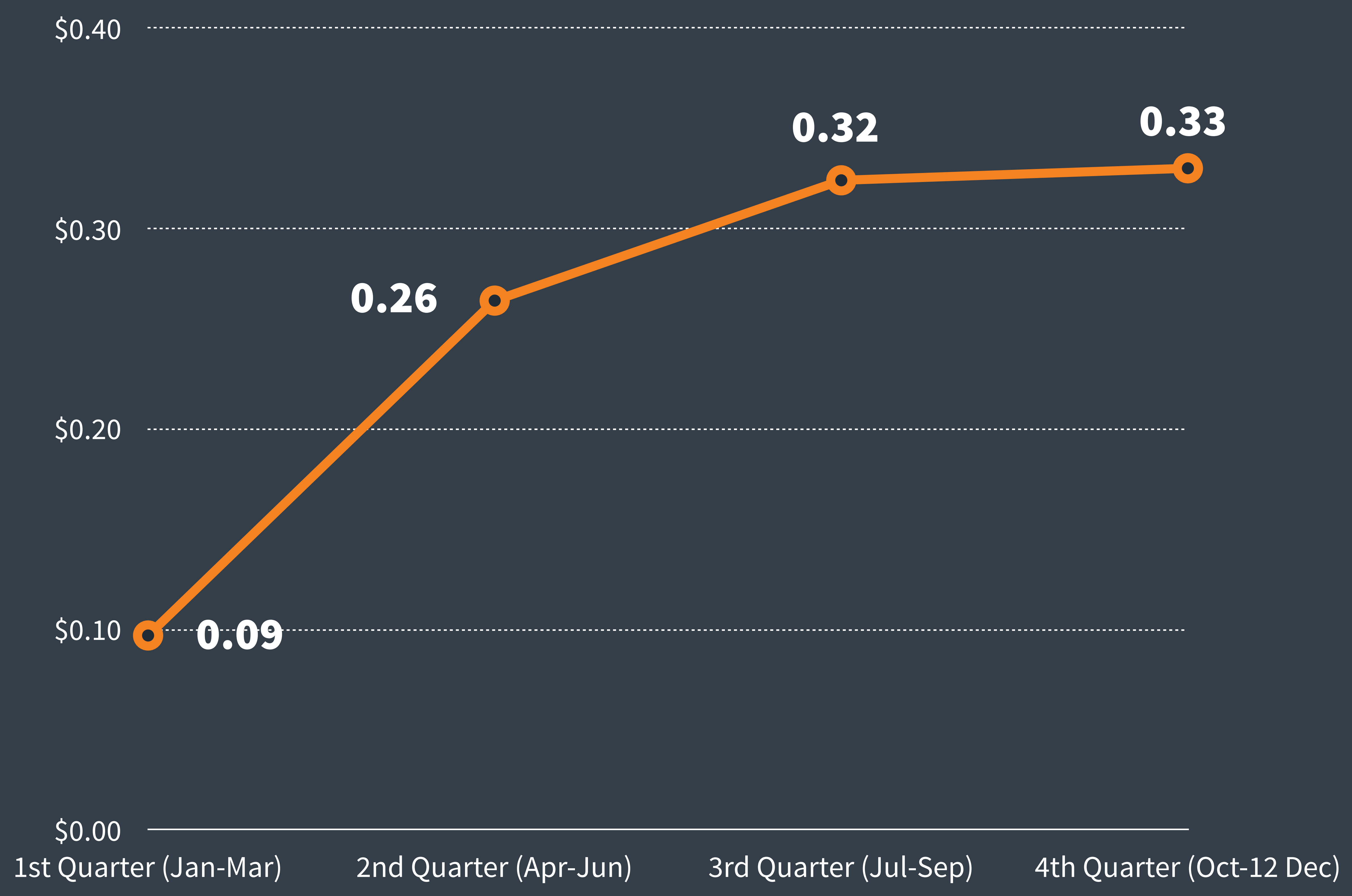
TopBetta Global Tote

Substantial Shareholders

Substantial Holders are as at 28 November 2017

IFM Investors	7.12%
Ryder Capital	6.73%
Directors and Management	9.15%

Share Price Chart



Corporate Snapshot

	Mar-17	Jun-17	Sep-17 Unaudited	Forecast 31-Dec
Total quarterly active unique clients	7,106	9,093	10,904	15,000
Wagering and tournament turnover ('000)	$13,249	$42,459	$54,621	$75,000
Wagering and tournament revenue ('000)	$884	$2,282	$3,337	$6,000
Total revenue including Wagering, Tournament, Content and Other ('000)	$1,203	$2,576	$3,553	$6,350

Approximately $2.5M spend for the December quarter on client acquisition for the retail business adding an additional 8,000 Clients Acquisition/Marketing spend will be reduced significantly into 2018 as the company transitions into the wholesale strategy.

TopBetta Global Tote

TopBetta 2017

A significant year for TopBetta Holdings Limited

TURNOVER UPLIFT

Up 37% vs last quarter.

REVENUE UPLIFT

Up 79% vs last quarter.

FOCUSED GROWTH STRATEGY

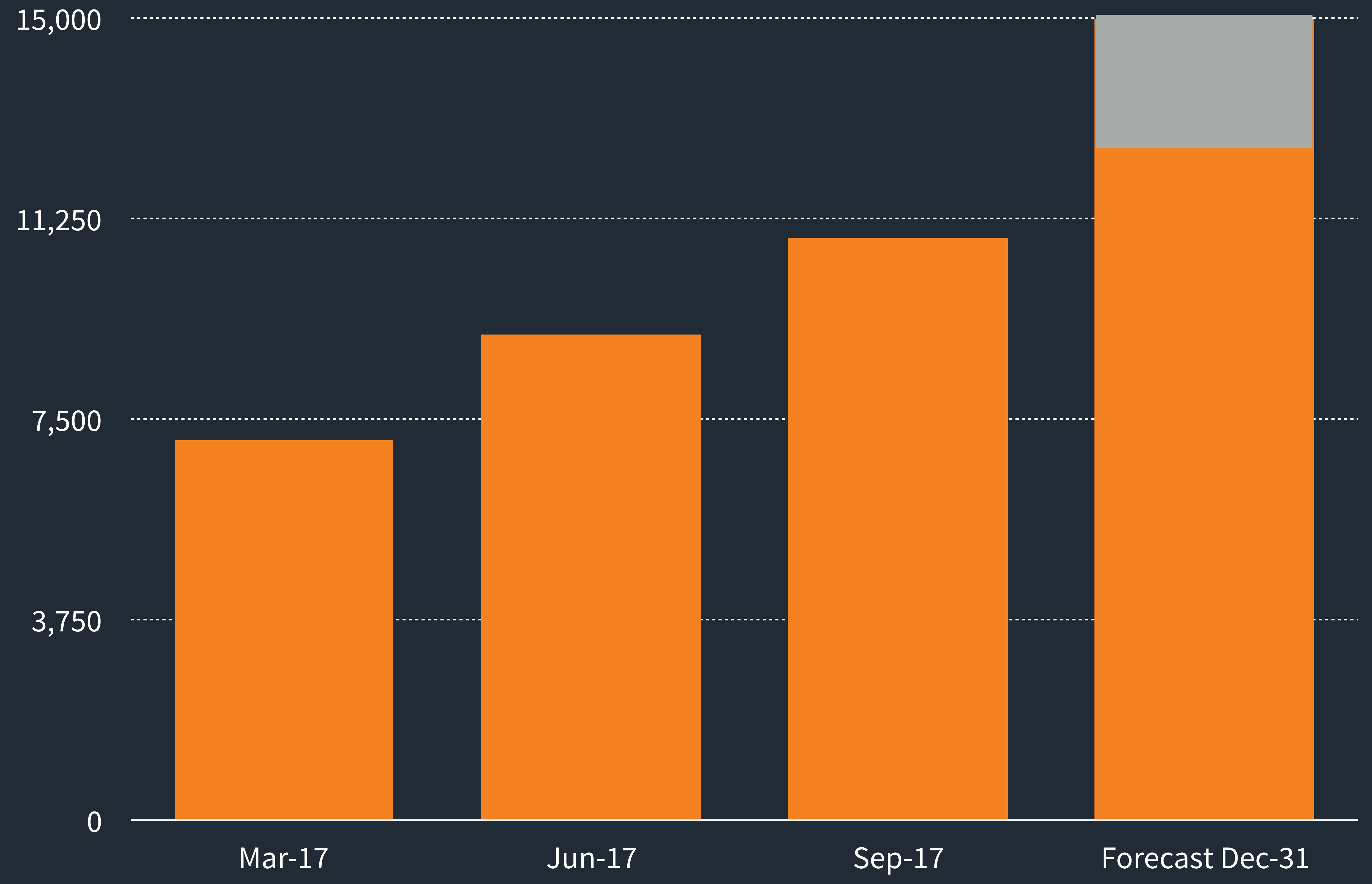
Business focus directed to the main business divisions - Retail + Wholesale.

GO LIVE WITH NEDS AND LADBROKES AUSTRALIA ON THE GLOBAL TOTE EXPECTED IN Q1 CY18

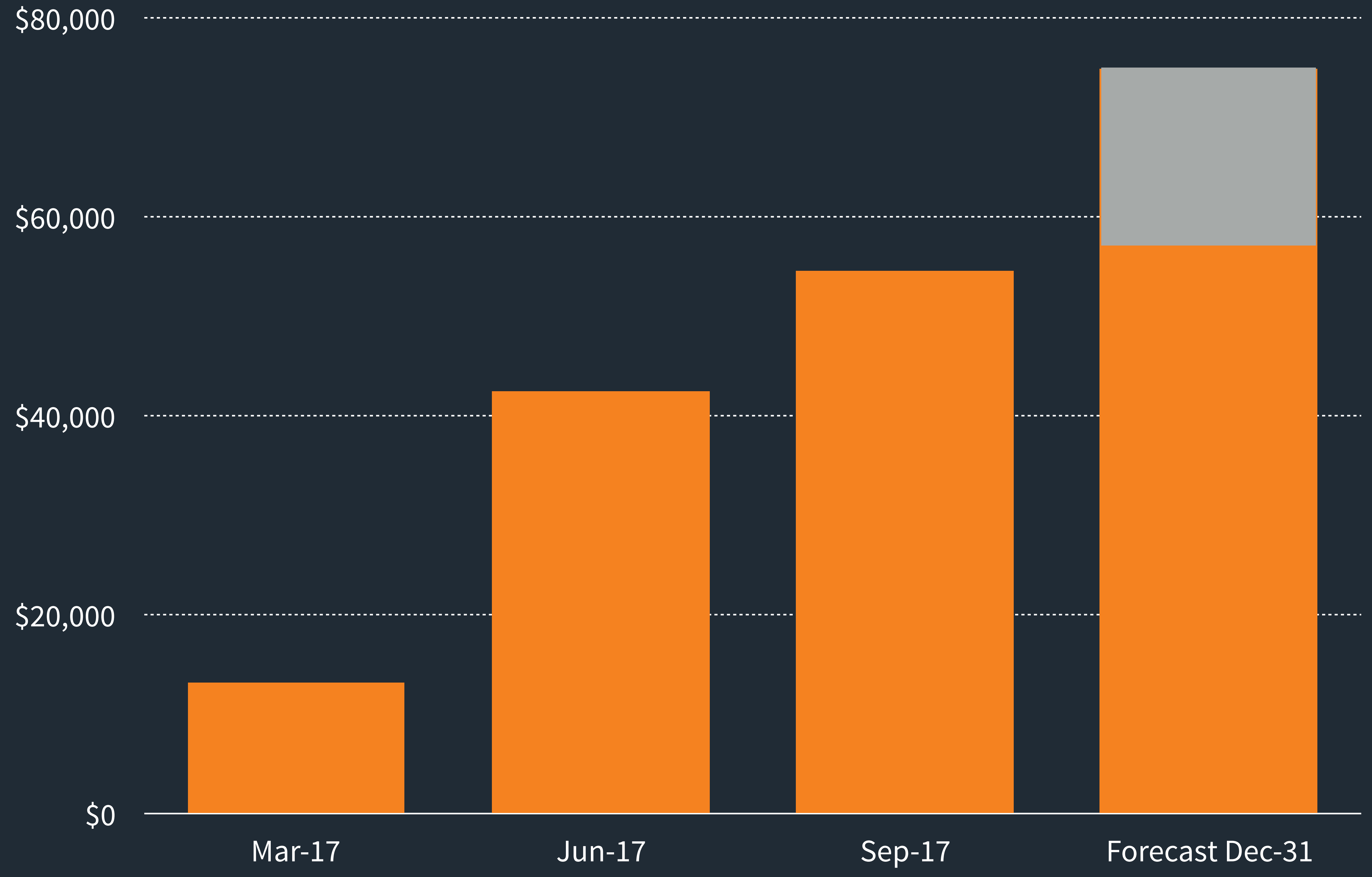
EXPANSION OF INTO INTERNATIONAL MARKETS EXPECTED IN Q1 CY18

Global Tote

TopBetta Group
Business Snapshot



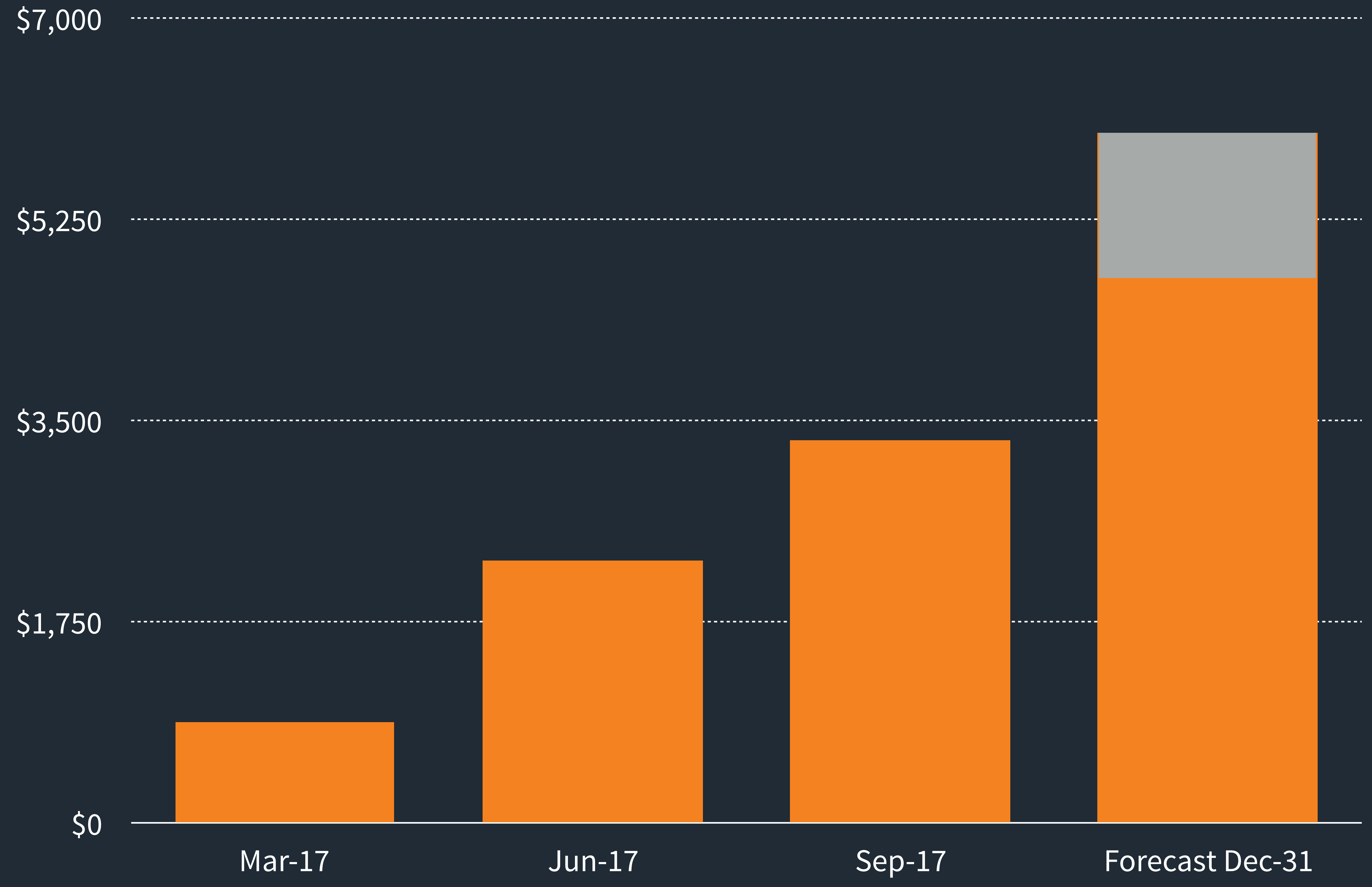
Total Quarterly Active Unique Clients



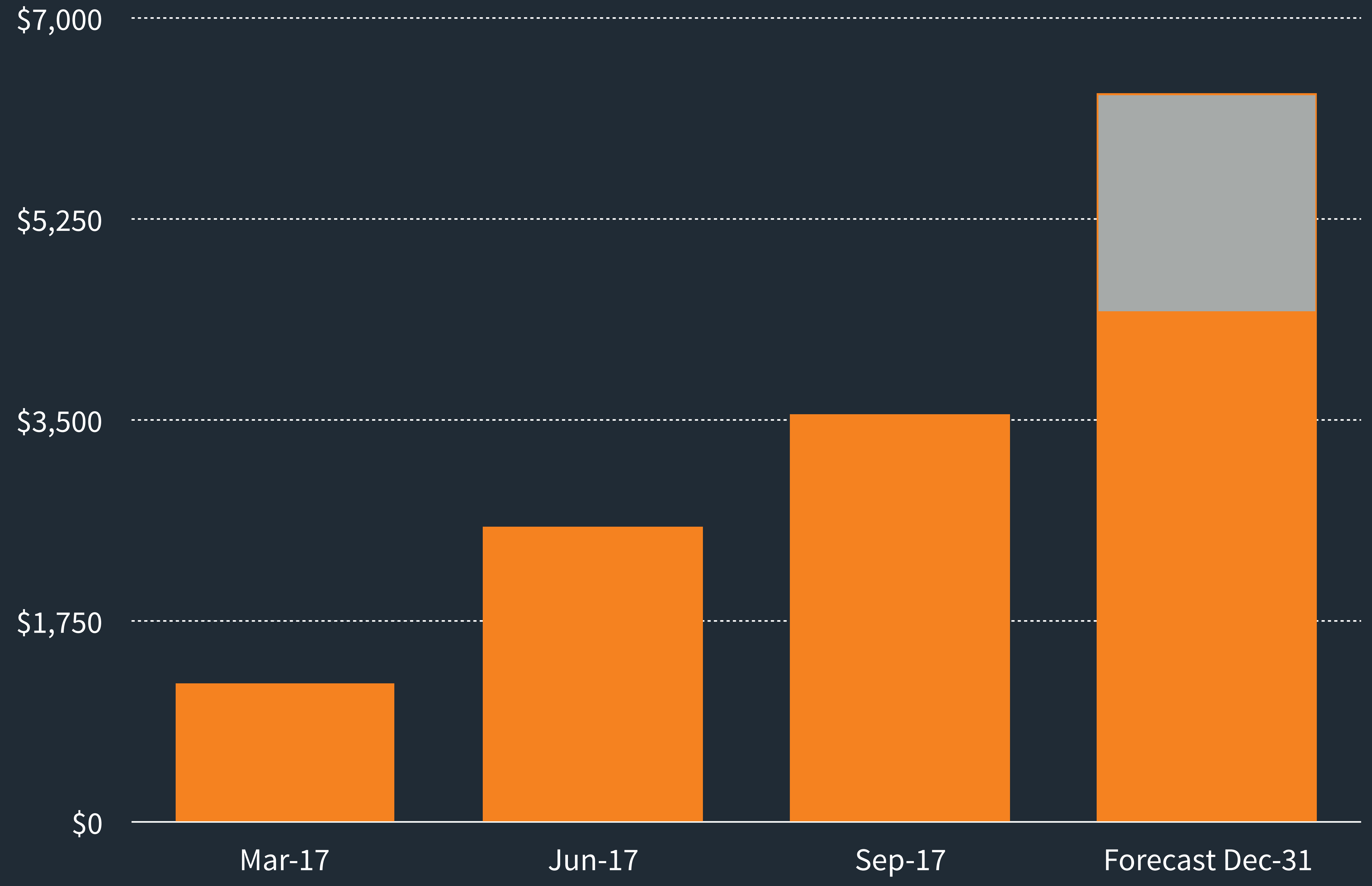
Wagering and Tournament Turnover ('000)

TopBetta Global Tote

TopBetta Group
Business Snapshot



Wagering and Tournament revenue (‘000)



Total revenue including wagering, tournament, content and other (‘000)

Global Tote

TopBetta Wholesale
Business To Business Snapshot

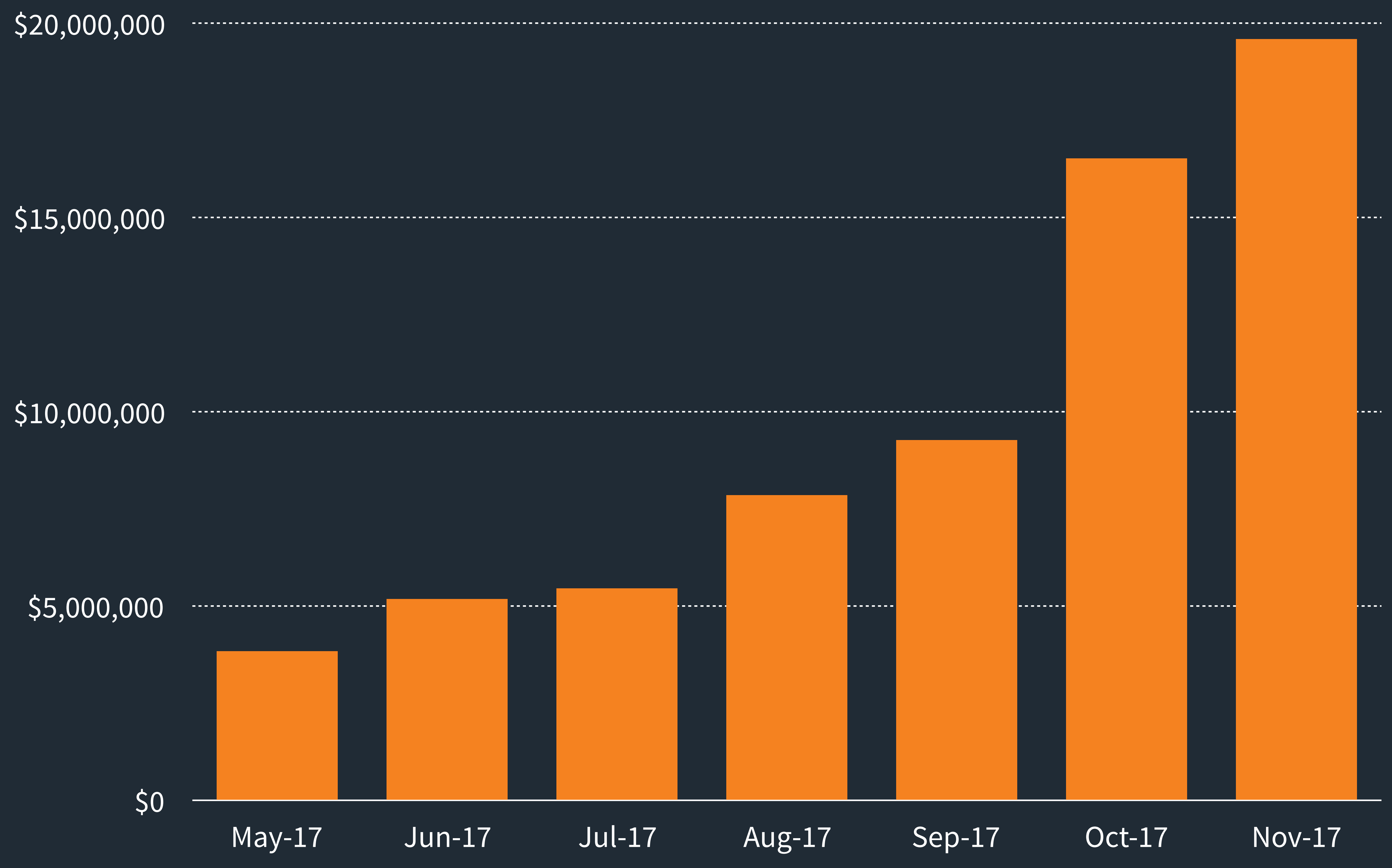
Since the launch of Global Tote in May

Highlights:

1381 race meetings to 30 November.

Unaudited turnover of $67.63M to 30 November.

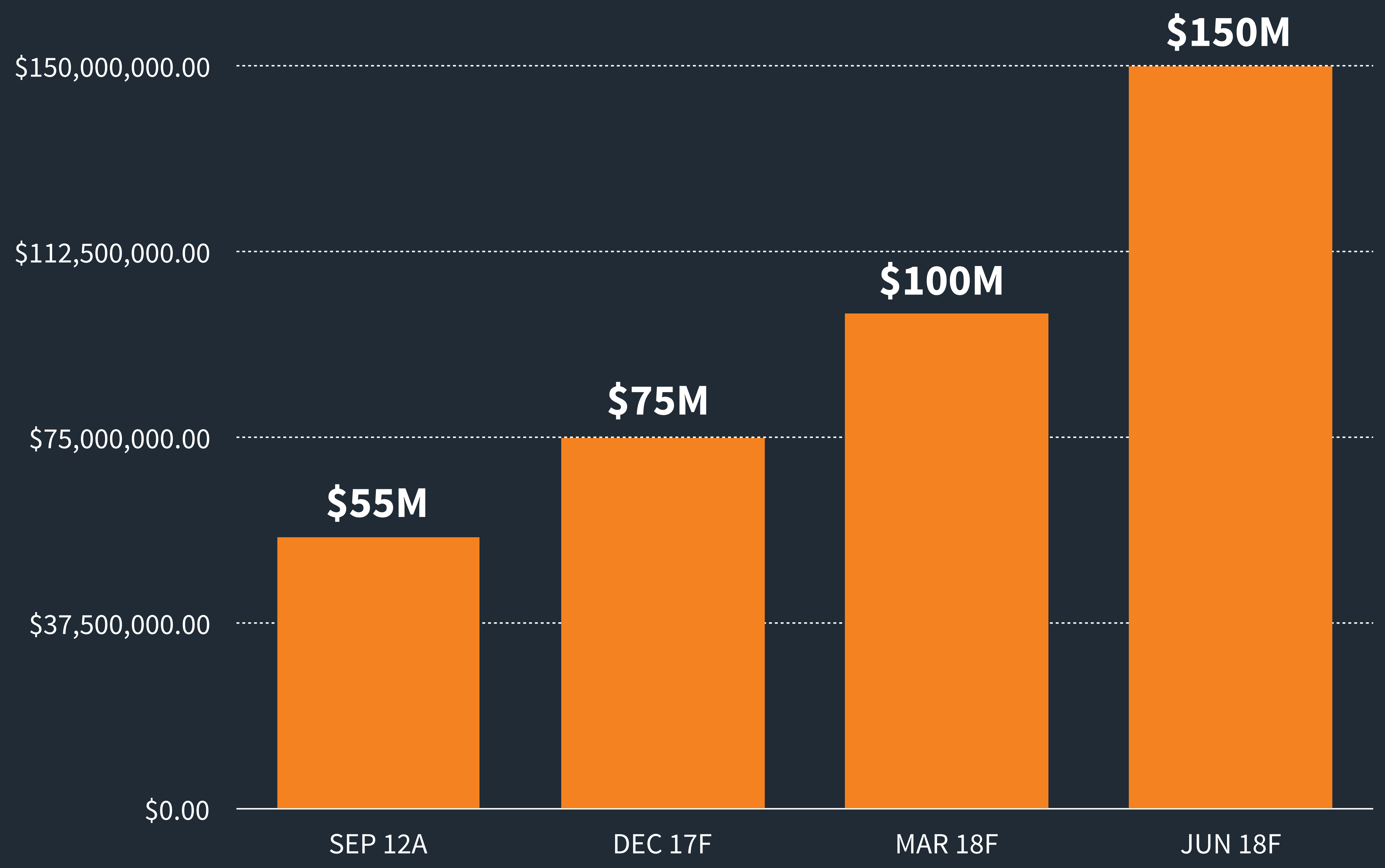
Expansion of coverage to UK, Ireland and South African race meetings.



Global Tote Wholesale Unaudited Monthly Turnover

TopBetta Global Tote

Growing A Bigger Footprint
In 2018



Quarterly Turnover

*(A) - Actual /(F) - Forecast

*Unaudited

Increased coverage of race meeting on The Global Tote

US License approval for both TopBetta retail and The Global Tote

UK License approval for both TopBetta retail and The Global Tote

Ladbrokes to go live with The Global Tote in Q1 CY18

NEDS to go live with The Global Tote in Q1 CY18
UK Launch for both TopBetta retail and The Global Tote

US Launch for both TopBetta retail and The Global Tote

Exotics product launched on The Global Tote
International Operators expected to join the Global Tote

(Completed) (Not Yet Completed)

TopBetta Global Tote

TopBetta Holdings
Limited Team

Board of Directors
Board of Directors

Nicholas Chan
Director

Nicholas Chan
Chairman and Non-Executive Director

Todd Buckingham

Todd Buckingham
Chief Executive Officer

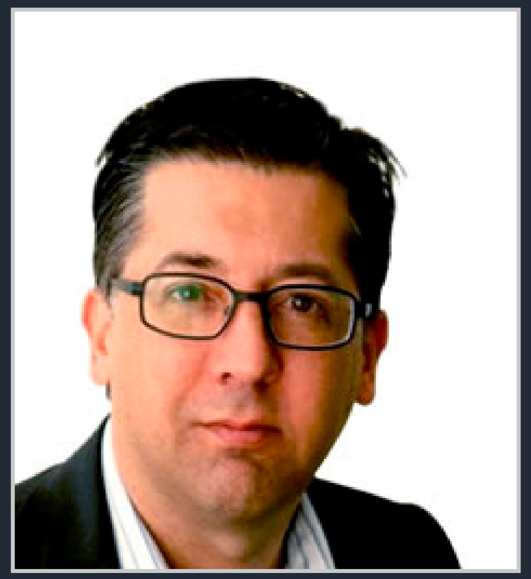
Matthew Cain

Matthew Cain
Non-Executive Director

Simon Dulhunty

Simon Dulhunty
Non-Executive Director

Senior Management Team



Paul Jeronimo
Chief Operations Officer

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Chief Technical Officer

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