

Announcement Summary

Entity name

BRIDGE SAAS LIMITED

Date of this announcement

Friday November 04, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class E Performance Options (exercisable at \$0.29, expiring on 4 January 2025)	200,000	04/11/2022
New class - code to be confirmed	Class F Performance Options (exercisable at \$0.29, expiring on 4 January 2025)	200,000	04/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BRIDGE SAAS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

14130148560

1.3 ASX issuer code

BGE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

Class E Performance Options (exercisable at \$0.29, expiring on 4 January 2025)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Martin Paul Hoffman	Martin Paul Hoffman	200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Sections 10.2 and 10.4 on the following link:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02577374-6A1113518?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.29000000	4/1/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BGEAA : ORDINARY FULLY PAID RESTRICTED



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Sections 10.2 and 10.4 on the following link:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02577374-6A1113518?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Options issued will be subject to ASX escrow until 6 October 2024, being 24 months from the date of official quotation of the securities of BGE.

Issue details

Number of +securities

200,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Class F Performance Options (exercisable at \$0.29, expiring on 4 January 2025)

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/11/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Martin Paul Hoffman

Martin Paul Hoffman

200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Sections 10.2 and 10.4 on the following link:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02577374-6A1113518?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency	Exercise price	Expiry date
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Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Options issued will be subject to ASX escrow until 6 October 2024, being 24 months from the date of official quotation of the securities of BGE.

Issue details

Number of +securities

200,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BGE : ORDINARY FULLY PAID	29,036,010

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BGEAH : OPTION EXPIRING 30-SEP-2025 RESTRICTED	2,000,000
BGEAA : ORDINARY FULLY PAID RESTRICTED	40,525,036
BGEAE : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	916,300
BGEAF : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	916,300
BGEAG : PERFORMANCE OPTION EXPIRING 30-JUN-2026 RESTRICTED	916,300
BGEAB : PERFORMANCE OPTION EXPIRING 20-AUG-2024 RESTRICTED	680,000
BGEAC : PERFORMANCE OPTION EXPIRING 20-AUG-2024 RESTRICTED	680,000
BGEAD : PERFORMANCE OPTION EXPIRING 30-JUN-2025 RESTRICTED	916,300
New class - code to be confirmed : Class E Performance Options (exercisable at \$0.29, expiring on 4 January 2025)	200,000
New class - code to be confirmed : Class F Performance Options (exercisable at \$0.29, expiring on 4 January 2025)	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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