



ASX Announcement

25 October 2023

Extension of Closing Date for Non-Renounceable Rights Issue

Bridge SaaS Limited (ASX: BGE) (Company) wishes to advise that the closing date for the pro-rata non-renounceable entitlement issue of one (1) New Share for every one (1) existing share held by eligible shareholders at an issue price of \$0.03 each to raise up to \$2,398,831 (before costs) (**Offer**) has been extended to Monday, 6 November 2023 to allow extra time for Eligible Shareholders to take up their entitlements.

Eligible Shareholders (other than Directors and related parties of the Company) may subscribe for additional shares beyond their Entitlement on the basis that some existing Shareholders may fail to fully take up their Entitlement.

A revised timetable can be found at Schedule 1 of this announcement.

The purpose of the Offer is to raise up to approximately \$2,398,831 (before costs). The Company intends to apply funds raised from the Offer towards development of the NDIS product, the Employment Services product, working capital and general expenses of the offer.

Further details of the Offer, including details on how to accept the Offer and key risks associated with an investment in the Company are set out in the Prospectus published on ASX on 21 September 2023. Eligible Shareholders should read the Prospectus carefully and consult their professional advisors as necessary.

If you have any queries regarding the Offer, please contact the Company on (08) 9389 3100 or email the Joint Company Secretaries at winton@azc.com.au.

This announcement has been authorised by Winton Willesee, Non-Executive Director & Joint Company Secretary.

For Further Information:

Please contact:

Winton Willesee
Director and Joint Company Secretary
winton@azc.com.au

About Bridge

Bridge provides Software-as-a-Service (SaaS) based Customer Relationship Management (CRM) and workflow solutions to the employment & NDIS industries. Bridge commenced operations in 2008 and has built an established, high-quality customer base within the Employment Services segment.



The Bridge Software is a single platform that simplifies the unique data, compliance and documentary evidence requirements of major government-funded programs through a unified user interface. Bridge Software allows Providers to effectively manage large client caseloads and geographically distributed workforces, within a secure and compliant cloud-based platform. The Company manages more than 1 million client records and is accredited for multiple Australian Government programs.

Schedule 1 – Revised Indicative Timetable

EVENT	DATE ^{1,2}
Announcement of Proposed Placement and Non-Renounceable Rights Issue and lodgement of Appendix 3B with ASX	21 September 2023
Issue of Placement Shares	21 September 2023
Lodgement of Prospectus with ASIC and ASX	21 September 2023
Ex Date	26 September 2023
Record Date for determining shareholder entitled to participate in the Rights Issue	27 September 2023
Prospectus and Entitlement and Acceptance Form dispatched to Eligible Shareholders, and Company announces that this has occurred	2 October 2023
Opening date of the Rights Issue	2 October 2023
Revised Last day to extend Closing Date of the Rights Issue	1 November 2023
Revised Closing Date (5:00pm WST)	6 November 2023
Revised Securities quoted on a deferred settlement basis	7 November 2023
Revised Last day for Company to announce the results of the Rights Issue, issue the New Shares under the Rights Issue and lodge an Appendix 2A	13 November 2023
Revised Deferred settlement trading ends	13 November 2023
Revised Commencement of trading of New Shares on ASX	14 November 2023

Notes:

- These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules.
- The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the New Shares are expected to commence trading on ASX may vary.