

Notice reference number 1371.17.11

Notice date: 27/11/2017

What's this about?

Effective date: 27/11/2017

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Bio-Gene Technology Limited – Admission and Commencement of Official Quotation

Description

Bio-Gene Technology Limited ("Company") was admitted to the Official List of ASX Limited ("ASX") on Monday, 27 November 2017.

Official quotation of the Company's securities will commence at 11.00 am AEDT on Wednesday, 29 November 2017.

The Company raised \$7,100,000 pursuant to the offer under the prospectus dated 5 October 2017, (the "Prospectus") by the issue of 35,500,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities:	104,456,998 fully paid ordinary shares
ASX Code:	BGT
Time:	11:00 AM AEDT
Date:	Wednesday, 29 November 2017
ASX Trade Abbreviation:	BIOGENETEC
ISIN:	AU000000BGT8
Home Branch:	Melbourne
Industry Classification:	1510 Fertilizers & Agricultural Chemicals
Registered Office:	Suite 1, Level 6 50 Queen Street Melbourne VIC 3000
Company Secretary:	Roger McPherson
Share Registry:	Automatic Pty Ltd trading as Automatic Registry Services Level 3, 50 Holt Street Surry Hills NSW 2010 Ph: 1300 288 664 Fax: 02 8583 3040
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria
Dividend Policy:	See page 100 of the Prospectus for further details.
Activities:	Development and commercialisation of insecticide products.
Lead Manager	Henslow Pty Ltd.
ASX Restricted Securities:	12,523,305 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation. 629,217 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 23 February 2018. 586,957 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 24 March 2018. 5,343,123 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 28 June 2018. 338,573 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 29 June 2018. 112,500 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 26 July 2018. 2,733,798 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue, being until 28 September 2018. 2,000,000 options, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.
Securities not quoted:	nil.

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus and the Company's website for further information.

[Need more information?](#)

<u>Issued by</u>	<u>Contact Details</u>
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