

Pro Forma Statement of Financial Position

UNAUDITED PRO FORMA STATEMENT OF FINANCIAL POSITION AS AT 5 MAY 2017		
	UNAUDITED HISTORICAL STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2016	MAXIMUM SUBSCRIPTION RECEIVED
		\$20,000,000
Assets	0	0
Cash	1,000	19,422,799
Deferred tax asset	0	162,278
GST receivable	0	27,955
Total Assets	1,000	19,613,032
Liabilities	0	0
Net Assets	1,000	19,613,032
Equity		
Issued shares	1,000	20,001,000
Less costs of fundraising	0	(387,968)
Retained earnings	0	0
Total Equity	1,000	19,613,032