



MARKET RELEASE

11 May 2017

Benjamin Hornigold Ltd

PRE-QUOTATION DISCLOSURE

Benjamin Hornigold Ltd (the “Company”) was admitted to the Official List of ASX Limited today, Thursday, 11 May 2017.

Official quotation of the Company’s securities will commence at 11:00 AM AEST on Friday, 12 May 2017.

The following information is released as pre-quotation disclosure.

1. Distribution Schedule
2. Top 20 Shareholders
3. Appendix 1A and Information Form and Checklist
4. Information Form and Checklist – Annexure IV (Externally Managed Entities)
5. Replacement Prospectus
6. Constitution
7. Corporate Governance Statement
8. A reviewed pro-forma statement of financial position
9. A statement confirming the subscription by John Bridgeman Limited
10. Securities trading policy
11. Voluntary escrow statement
12. A statement setting out additional disclosure regarding the Management Agreement
13. Full terms and conditions of the options on issue
14. A statement confirming the initial term of the Management Agreement will be ten years

Security Code: BHD (fully paid ordinary shares)
 BHDO (quoted options)

Lisa Banh

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