BENJAMIN
HORNIGOLD
LIMITED

"veritas et aequitas"

ANNUAL GENERAL MEETING

20 DECEMBER 2019

Item 1

- To receive and consider:
- (a) the financial statements;
- (b) the directors' report; and
- (c) the auditor's report
- … of BHD for the year ended 30 June 2019.
- These statements and reports are placed before the Shareholders for discussion and Shareholders will be given the opportunity to ask questions and make comments on these statements and reports.
- No voting is required on this matter.

Resolution 1

- **Election of Mr Michael Glennon as a Director**

That Mr Michael Glennon, who was appointed as a director on 12 June 2019 under Article 19.2 of the Company's Constitution, be elected as a director of the Company.

- Proxy Summary

FOR	OPEN	AGAINST	ABSTAIN
11,065,688	748,797	16,235	0

Resolution 2

BENJAMIN HORNIGOLD LIMITED

- **Election of Mr Gary Miller as a Director**

That Mr Gary Miller, who was appointed as a director on 12 June 2019 under Article 19.2 of the Company's Constitution, be elected as a director of the Company.

- Proxy Summary

FOR	OPEN	AGAINST	ABSTAIN
11,065,688	748,797	16,235	0

Resolution 3

- **Election of Mr Sulieman Ravell as a Director**

That Mr Sulieman Ravell, who was appointed as a director on 12 June 2019 under Article 19.2 of the Company's Constitution, be elected as a director of the Company.

- Proxy Summary

FOR	OPEN	AGAINST	ABSTAIN
11,065,688	748,797	16,235	0

Resolution 4

- **Adoption of the Remuneration Report**

That the Remuneration Report required by section 300A of the Corporations Act 2001 (Cth) as contained in the Company's Directors Report for the year ended 30 June 2019 be adopted by the Shareholders.

FOR	OPEN	AGAINST	ABSTAIN
10,970,989	716,283	36,235	18,000

Resolution 5

- **Conditional Spill Resolution**

That, subject to and conditional on at least 25% of the votes cast on Resolution 4 (Adoption of Remuneration Report), being cast against the adoption of the Remuneration Report, an extraordinary general meeting (Spill Meeting) of Benjamin Hornigold Limited be held within 90 days of the date of this Annual General Meeting, at which:

a) all of the directors in office at the date Resolution 4 was passed and who remain in office at the time of the Spill Meeting, cease to hold office immediately before the end of the Spill Meeting; and

b) resolutions to appoint persons to office that will be vacated immediately before the end of the Spill meeting be put to the vote of Shareholders at the Spill Meeting."

FOR	OPEN	AGAINST	ABSTAIN
227,030	912,712	10,582,364	19,401

Questions