



30 November 2006

**Company Announcements Office
Australian Stock Exchange Limited**

By e-Lodgement
Pages: 2

Dear Sirs

**ISSUE OF GREEN ROCK ENERGY LIMITED SECURITIES – SECONDARY
TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH
708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")**

On 30 November 2006, Green Rock Energy Limited ("**the Company**") issued **3,500,000** fully paid ordinary shares in the capital of the Company ("**Shares**") and 3,500,000 unlisted options to the vendors of Vulcan Geothermal Pty Ltd in consideration for the acquisition of all of the issued capital of Vulcan Geothermal Pty Ltd pursuant to a Share Purchase Agreement dated 13 October 2006.

Secondary Trading Exemption

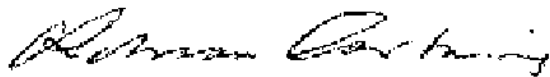
The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, the sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and the continuous disclosure obligations of section 674 of the Act; and
- (c) as at the date of this notice there is no information:

- (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
- (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the securities.

Yours faithfully
Green Rock Energy Limited

A handwritten signature in black ink, appearing to read 'Adrian Larking', written in a cursive style.

Adrian Larking
Managing Director