5 April 2011

Company Announcements Office ***By e-Lodgement***
Australian Securities Exchange

Dear Sirs

ISSUE OF GREEN ROCK ENERGY LIMITED SHARES – SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 4 April 2010, Green Rock Energy Limited ("**the Company**") issued **65,000,000** fully paid ordinary shares in the capital of the Company ("**Shares**") to sophisticated and institutional investors to raise **$1,170,000** for the purposes of meeting the Company's farm-in commitments as detailed in the ASX announcement made on 17 March 2011 plus commitments to its Hungarian and West Australian geothermal projects.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

(a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;

(b) as at 4 April 2011 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and

(c) as at 4 April 2011 there is no information:

(i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

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(ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

B. the rights and liabilities attaching to the Shares.

Yours faithfully,
Green Rock Energy Limited.

Nigel Hodder
Company Secretary