



Issue of shares and cleansing notice

Tanzanian graphite developer Black Rock wishes to advise that the Company has today issued 509,709 fully paid ordinary shares (Shares) upon the exercise and conversion of 509,709 unlisted options.

An Appendix 2A will follow this release which sets out all relevant details of the Shares being issued.

Cleansing Notice

For the purposes of Section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Notice, the Company has complied with:
 - I. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - II. section 674 and 674A of the Corporations Act; and
- (c) as at the date of this Notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the Company Secretary of Black Rock Mining Limited.

For more information:

John de Vries

Chief Executive Officer

Black Rock Mining

+61 438 356 590

jdv@blackrockmining.com.au

Media & Broker Enquiries:

Fiona Marshall

White Noise Communications

+61 400 512 109

fiona@whitenoisecomms.com