

7 December 2023

Notice given under section 708A(5)(e) of *Corporations Act 2001* (Cth)

Global semiconductor developer BluGlass Limited (ACN 116 825 793) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) regarding the 17,436,556 Fully Paid Ordinary Shares as detailed in the Appendix 2A released to the ASX today.

The Company states the following:

- (1) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (2) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (3) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Sections 674 and 674A of the Corporations Act; and
- (4) As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the Company Secretary on (+61 2) 8072 1400.

This announcement has been approved for release by the BluGlass Board.

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BluGlass Limited (ASX:BLG) is a leading supplier of GaN laser diode products to the global photonics industry, focused on the industrial, defence, quantum, bio-medical, and scientific markets.

Listed on the ASX, BluGlass is one of just a handful of end-to-end GaN laser manufacturers globally. Its operations in Australia and the US offer cutting-edge laser diode development and manufacturing, from small-batch custom lasers to medium and high-volume off-the-shelf products.

Its proprietary low temperature, low hydrogen, remote plasma chemical vapour deposition (RPCVD) manufacturing technology and novel device architectures are internationally recognised, and provide the potential to create brighter, better performing lasers to power the devices of tomorrow.

BluGlass' technical innovations are protected by 53 internationally granted patents and 17 trademarks in key semiconductor manufacturing jurisdictions.