



CHIEFTAIN SECURITIES LIMITED - RETURN OF CAPITAL

Participating Organisations are advised that the third return of capital of Chieftain Securities Limited (the "Company") approved by shareholders on 30 August 2002 will be paid on 19 August 2004.

The return of capital will be a cash payment of 31 cents per share.

The timetable is as follows.

30 August 2002	Shareholder approval for the return of capital.
10 August 2004	Trading in securities on an "ex return of capital" basis ASX Code: CFS
16 August 2004	Record date for identifying shareholders entitled to participate in the return of capital.
19 August 2004	Payment date and despatch of cheques and holding statements.

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Date:	6 August 2004