

Market Announcement

30 October 2020

Pathfinder Resources Limited (ASX: PF1) – Admission and Commencement of Official Quotation - Amended

Description

Pathfinder Resources Limited ('PF1') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 30 October 2020.

Official quotation of PF1's ordinary fully paid shares will commence at 12:00 PM AEDT on Wednesday, 4 November 2020.

PF1 raised \$6,000,000 pursuant to the offer under its prospectus dated 31 August 2020 and supplementary prospectus dated 16 September 2020 (together, the 'Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	49,724,190 fully paid ordinary shares/units
ASX Code:	PF1
Time:	12:00 PM AEDT
Date:	Wednesday, 4 November 2020
ASX Trade Abbreviation:	PATHFINDER
ISIN:	AU0000104580
Home Branch:	Perth
Registered Office:	Pathfinder Resources Limited Address: Suite 5, 62 Ord Street, West Perth WA 6006 Phone: 08 9322 1587 Email: info@winmarresources.com.au
Company Secretary:	Shannon Coates
Share Registry:	Boardroom Pty Ltd Address: Grosvenor Place, Level 12, 225 George Street, Sydney NSW 2000 Phone: 1300 737 760 Email: info@boardroomlimited.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 5.14 of the Prospectus
Activities:	Mining Exploration
Lead Manager:	ARQ Capital Pty Ltd

Underwriter:	na
ASX Restricted Securities:	4,847,153 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 November 2022, being 24 months from the date of commencement of Official Quotation. 3,224,770 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 October 2021, being 12 months from the date of issue. 172,050 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 August 2021, being 12 months from the date of issue. 2,295,660 Class A Performance Shares classified by ASX as restricted securities and to be held in escrow until 4 November 2022, being 24 months from the date of commencement of Official Quotation. 2,295,661 Class B Performance Shares classified by ASX as restricted securities and to be held in escrow until 4 November 2022, being 24 months from the date of commencement of Official Quotation. 1,204,340 Class A Performance Shares classified by ASX as restricted securities and to be held in escrow until 28 October 2021, being 12 months from the date of issue. 1,204,339 Class B Performance Shares classified by ASX as restricted securities and to be held in escrow until 28 October 2021, being 12 months from the date of issue.
Other Securities Not Quoted:	None

What do I need to do and by when?

Please refer to PF1's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)