



Announcement Summary

**Entity name**  
BATTERY AGE MINERALS LTD

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday May 16, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BM8                | ORDINARY FULLY PAID  | 1,263,822                          | 16/05/2024 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BATTERY AGE MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

80085905997

### 1.3 ASX issuer code

BM8

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

16/5/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

28-Oct-2022 09:49

**Announcement Title**

New - Proposed issue of securities - PF1

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company previously engaged Geomap Exploration Inc to provide advisory and introductory services in respect of the acquisition of the Falcon Lake Project under the proposed transaction as announced on 28 October 2022, and has agreed to pay Geomap Exploration Inc fees to be satisfied via an issue of fully paid ordinary shares.

### Placement Details

## BM8 : ORDINARY FULLY PAID

16/5/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| Number of +securities held | Number of holders | Total percentage of +securities held |
|----------------------------|-------------------|--------------------------------------|
| 1 - 1,000                  |                   | %                                    |
| 1,001 - 5,000              |                   | %                                    |
| 5,001 - 10,000             |                   | %                                    |
| 10,001 - 100,000           |                   | %                                    |
| 100,001 and over           |                   | %                                    |



## Issue details

**Number of +securities to be quoted**

1,053,822

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The Company has the right to earn-in up to a 80% interest in the Bleiberg Project located in Austria over 4 phase stage earn-in. Securities are being issued in consideration for Phase 2.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.400000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to BM8's prospectus announced on 2 February 2023 and announcement dated 16 May 2024 for further details.

**ASX +security code and description**

BM8 : ORDINARY FULLY PAID

**Issue date**

16/5/2024

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|-----------------------------------------------------------------------------------------------------------|
| 1 - 1,000                         |                          | %                                                                                                         |
| 1,001 - 5,000                     |                          | %                                                                                                         |
| 5,001 - 10,000                    |                          | %                                                                                                         |
| 10,001 - 100,000                  |                          | %                                                                                                         |
| 100,001 and over                  |                          | %                                                                                                         |



Issue details

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**Number of +securities to be quoted**

210,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares are being issued in consideration of Bleiberg Addendum Agreement. Refer to ASX announcement 16 May 2024.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.100000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| BM8 : ORDINARY FULLY PAID                 | 93,024,140                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|-----------------------------------------------|---------------------------------------------|
| BM8AL : OPTION EXPIRING 27-JAN-2026 EX \$0.50 | 41,904,923                                  |
| BM8AJ : ORDINARY FULLY PAID RESTRICTED        | 125,000                                     |
| BM8AA : CLASS A PERFORMANCE SHARES            | 3,500,000                                   |
| BM8AB : CLASS B PERFORMANCE SHARES            | 3,500,000                                   |
| BM8AC : PERFORMANCE RIGHTS                    | 1,405,000                                   |