

Market Announcement

10 December 2025

BMC Minerals Limited (ASX: BMC) – Admission and Quotation

Description

BMC Minerals Limited ('BMC') was admitted to the Official List of ASX on Wednesday, 10 December 2025.

The securities of BMC will commence quotation at 12:00pm AEDT on Friday, 12 December 2025.

The fully-paid common shares of BMC will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1:1.

BMC raised \$100,000,000 pursuant to the offer under its prospectus dated 10 November 2025 (as varied by the supplementary prospectus dated 17 November 2025, the second supplementary prospectus dated 21 November 2025, and the third supplementary prospectus dated 1 December 2025) by the issue of 50,000,000 fully-paid CDIs at an issue price of \$2.00 per CDI.

Quotation information

Quoted securities	170,837,456 CDIs (equivalent to 170,837,456 fully-paid common shares)
CDI ratio	1 CDI : 1 fully-paid common share
ASX code	BMC
Time	12:00pm AEDT
Date	Friday, 12 December 2025
ASX trade abbreviation	BMC MINS
ISIN	AU0000432627
Registered office	Canada: 550 Burrard Street, Suite 2900 Vancouver, British Columbia, V6C 0A3 Canada Australia: Level 29, Central Park 152-158 St Georges Terrace Perth WA 6000 Australia
Company secretary	Karen Logan
Share registry	Canada: Computershare Investor Services Inc. 510 Burrard Street, 3rd Floor Vancouver, British Columbia V6C 3B9 Canada Australia: Computershare Investor Services Pty Limited Level 17, 221 St Georges Terrace Perth WA 6000 Australia
Balance date	30 June

CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	British Columbia, Canada
Dividend policy	See section 2.8 of the Prospectus
Activities	Mineral exploration in Canada
Lead manager	Barrenjoey Markets Pty Limited, Argonaut Securities Pty Limited, and Morgans Corporate Limited (Joint Lead Managers)
Underwriter	N/A
ASX restricted securities	The following securities: (a) 103,802,339 CDIs (equivalent to 103,802,339 fully-paid common shares); (b) 630,000 NED ZEPOs; (c) 900,000 Chair ATSR ZEPOs; (d) 622,221 Project Long Term ZEPOs; (e) 236,766 RTSR Long Term Incentives; and (f) 117,135 Employee Growth Long Term Incentives, classified by ASX as restricted securities and to be held in escrow until 12 December 2027, being 24 months from the date of commencement of quotation.
Other securities not quoted	(a) 1,200,439 Project Long Term ZEPOs (b) 456,787 RTSR Long Term Incentives (c) 225,986 Employee Growth Long Term Incentives (d) 1,000,000 Historical Retention Options

What do I need to do and by when?

Please refer to BMC's Prospectus dated 10 November 2025 (as varied by the supplementary prospectus dated 17 November 2025, the second supplementary prospectus dated 21 November 2025, and the third supplementary prospectus dated 1 December 2025).

Need more information?

For further information, please call the BMC Offer Information Line (toll free) on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) from 8:30am to 5:00pm (Sydney time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

ASX Compliance