

# ASX Announcement

18 May 2026



## Notice of Ceasing to be a Substantial Holder

BMC Minerals Ltd. (ASX:BMC) (**BMC** or the **Company**) provides ASX with the following information regarding OMF Fund III (Bi) LP (**Orion**), a substantial holder in BMC within the meaning of section 671B of the *Corporations Act 2001* (Cth) to the best knowledge of the Company. This information is provided in accordance with the Deed Poll of Undertaking the Company provided to ASX as a condition of its admission to the official list of ASX.

|                          | Previous notice                   |              | Present notice                    |              |
|--------------------------|-----------------------------------|--------------|-----------------------------------|--------------|
| Date of change           | Number of Securities <sup>1</sup> | Voting Power | Number of Securities <sup>1</sup> | Voting Power |
| 18 May 2026 <sup>2</sup> | 14,766,482                        | 5.38%        | 7,383,241                         | 2.69%        |

Note:

1. Comprises CHESS Depositary Interests.
2. Orion entered into a block trade agreement to sell 7,383,241 CDIs at A\$3.20 per CDI. The trade completed on 18 May 2026.

This announcement is authorised for release to the market by the Board of Directors.

## Further Information

### General Enquiries

For general questions and investor relations

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ASX BMC

BMC Minerals Ltd. is a company registered in Canada with Company Number BC1014247 and registered as a foreign company in Australia with Australian Registered Business Number 647 860 124.

[www.bmcm minerals.com](http://www.bmcm minerals.com)