

ENTITLEMENT OFFER –OFFER OPENS

Baumart Holdings Limited ('**Baumart**' or '**the Company**') refers to the non-renounceable entitlement offer announced on 30 April 2025.

The Company confirms that personalised entitlement and acceptance forms have been sent to eligible shareholders, and that the Rights Issue is now open. Accompanying this announcement are the letter to eligible shareholders and rights issue offer booklet.

The rights issue closes on 23 May 2025 (unless extended in accordance with the Listing Rules).

This announcement was authorised by the Company Secretary of BauMart Holdings Limited.

For further information, please contact:

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About BauMart Holdings Limited

BauMart Holdings Limited (ASX: BMH) is an Australian public company listed on the Australian Securities Exchange. The origins of the Company began with securing distribution partnerships with suppliers of building materials and its investment and leasing of automated glass-processing equipment. Since its listing in June 2015, the Company has diversified its business across a broad range of divisions including, but not limited to:

- sourcing, procurement and end-to-end supply chain services;
- supply and distribution of industrial products, including the Washpod product; and
- other managed services.

Headquartered in Perth, the Company has a robust network of suppliers and infrastructure that is positioned for growth for its sourcing and procurement services.