



Announcement Summary

Entity name

BEAMTREE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 16, 2024

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMT	ORDINARY FULLY PAID	63,191	15/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEAMTREE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

627071121

1.3 ASX issuer code

BMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of shares under an employee incentive plan

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

BMT : ORDINARY FULLY PAID

Issue date

15/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

21,791

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.19120000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to eligible employees at a discounted price of \$0.1912 (share price based on 20% discount to 5 - day VWAP of the Company's shares in 5 trading days for the month of October 2023 under the Employee Incentive Plan.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of Shares under the Beamtree Employee Incentive Plan approved by shareholders at the AGM held on 24 November 2022 <https://www.asx.com.au/asxpdf/20221025/pdf/45gqwk17lv8hyc.pdf>

Number of +securities to be quoted

22,691

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16160000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to eligible employees at a discounted price of \$0.1616 (share price based on 20% discount to 5 - day VWAP of the Company's shares in 5 trading days for the month of November 2023 under the Employee Incentive Plan.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of Shares under the Beamtree Employee Incentive Plan approved by shareholders at the AGM held on 24 November 2022 <https://www.asx.com.au/asxpdf/20221025/pdf/45gqwk17lv8hyc.pdf>

Number of +securities to be quoted

18,709



Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.19600000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued to eligible employees at a discounted price of \$0.1960 (share price based on 20% discount to 5 - day VWAP of the Company's shares in 5 trading days for the month of December 2023 under the Employee Incentive Plan.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Issue of Shares under the Beamtree Employee Incentive Plan approved by shareholders at the AGM held on 24 November 2022 <https://www.asx.com.au/asxpdf/20221025/pdf/45ggwk17lv8hyc.pdf>

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BMT : ORDINARY FULLY PAID	286,569,018

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMTAB : OPTION EXPIRING 29-May-2024 EX20C	1,425,000
BMTAC : PERFORMANCE RIGHTS	22,478,700
BMTAD : OPTION EXPIRING 10-JUN-2025 EX \$0.20	375,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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