=Rules 1.1 Cond 3, 1.7

Appendix 1A

ASX Listing application and agreement

This form is for use by an entity seeking admission to the +official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B, and for classification as an ASX Foreign Exempt Listing use Appendix 1C). The form is in 3 parts:

1. *Application for admission to the +official list;*
2. *Information to be completed; and*
3. *Agreement to be completed.*

Information and documents (including this appendix) given to ASX in support of an application become ASX's property and may be made public. This may be prior to admission of the entity and +quotation of its +securities. Publication does not mean that the entity will be admitted or that its +securities will be quoted.

Introduced 1/7/96. Origin: Appendix 1. Amended 1/7/97, 1/7/98, 1/9/99, 13/3/2000, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003.

Part 1 - Application for admission to the official list

Name of entity	ACN
Bulletin Resources Limited (**Bulletin** or the **Company**)	144 590 858

We (the entity) apply for admission to the +official list of ASX Limited (ASX) and for +quotation of +securities.

Part 2 - Information to be completed

About the entity

You must complete the relevant sections (attach sheets if there is not enough space).

All entities

1 Deleted 30/9/2001

		Number	+Class
2	+Main class of +securities	67,375,000 (If the maximum of $8m and the $2m oversubscription are both fully subscribed for)	Ordinary Shares
3	Additional +classes of +securities (except +CDIs)	Number to be quoted	+Class

+ See chapter 19 for defined terms.

Nil	Not applicable

Number not to be quoted	+Class
8,000,000	Options are subject to shareholder approval at Bulletin Resources Limited's annual general meeting on 3 December 2010. If approved they will be exercisable at $0.20 on or before 3 years from the date of issue.

4	Telephone number, postal address for all correspondence, general fax number, fax number for +company announcements office to confirm release of information to the market, and e-mail address for contact purposes.	PO Box 894 SUBIACO WA 6904 Telephone: +618 9388 6921 Facsimile: +618 6316 3337 Email: admin@bulletinresources.com
5	Address of principal +security registries for each +class of +security (including +CDIs)	Computershare Investor Services Pty Ltd Level 2 45 St Georges Terrace PERTH WA 6000 Telephone: (08) 9323 2000 Facsimile: (08) 9323 2033
6	Annual balance date	30 June

Companies only

(Other entities go to 19)

7	Name and title of chief executive officer/managing director	Mr Martin Phillips – Managing Director
8	Name and title of chairperson of directors	Mr Philip Retter –Non-Executive Chairman

+ See chapter 19 for defined terms.

9	Names of all directors	Mr Martin Phillips Mr Philip Retter Mr Stephen Robinson Mr Michael Fitzgerald
10	Duration of appointment of directors (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Refer to clauses 7.1 and 7.2 of the Company's Constitution (Item 1). Pursuant to clause 7.1 of the Company's Constitution, no Director other than the Managing Director shall be entitled to hold office for more than 3 years without rotation. Pursuant to clause 7.1 of the Company's Constitution, at the Company's, and at the annual general meeting in every subsequent year, one-third of the Directors for the time being, or, if their number is not a multiple of 3, then the whole number nearest one-third, shall retire from office. The Directors to retire at an annual general meeting other than the first annual general meeting are those who have been longest in office since their last election. A managing director must retire at the end of the term of appointment (if fixed) or if the person ceases for any reason to be a director. Refer to clause 8.1 of the Company's Constitution (Item 1). Pursuant to clause 7.3 of the Company's Constitution, no non-executive director shall be paid as a part or whole of his remuneration a commission on, or a percentage of, profits or on operating revenue.
11	Name and title of company secretary	Susan Hunter – Company Secretary
12	Place of incorporation	Western Australia
13	Date of incorporation	11 June 2010
14	Legislation under which incorporated	Corporations Act 2001 (Cth)
15	Address of registered office in Australia	3 Agnew Way Subiaco WA 6008

+ See chapter 19 for defined terms.

16	Month in which annual meeting is usually held	November
17	Months in which dividends are usually paid (or are intended to be paid)	No dividends have as yet been paid by the Company
18	If the entity is a foreign company which has a certificated subregister for quoted +securities, the location of Australian +security registers	Not applicable.
18A	If the entity is a foreign company, the name and address of the entity's Australian agent for service of process	Not applicable.

(Companies now go to 31)

All entities except companies

19	Name and title of chief executive officer/managing director of the responsible entity	Not applicable.
20	Name and title of chairperson of directors of responsible entity	Not applicable.
21	Names of all directors of the responsible entity	Not applicable.

+ See chapter 19 for defined terms.

22	Duration of appointment of directors of responsible entity (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Not applicable.
23	Name and title of company secretary of responsible entity	Not applicable.
23A	Trusts only - if the trust is a registered managed investment scheme, the names of the members of the compliance committee (if any)	Not applicable.
24	Place of registration of the entity	Not applicable.
25	Date of registration of the entity	Not applicable.
26	Legislation under which the entity is registered	Not applicable.
27	Address of administration office in Australia of the entity	Not applicable.
28	If an annual meeting is held, month in which it is usually held	Not applicable.
29	Months in which distributions are usually paid (or are intended to be paid)	Not applicable.

+ See chapter 19 for defined terms.

30	If the entity is a foreign entity which has a certificated subregister for quoted +securities, the location of Australian +security registers	Not applicable.
30A	If the entity is a foreign trust, the name and address of the entity's Australian agent for service of process	Not applicable.

+ See chapter 19 for defined terms.

About the entity

All entities

	Tick to indicate you are providing the information or documents		Where is the information or document to be found? (eg, prospectus cross reference)
31	☒	Evidence of compliance with 20 cent minimum issue price or sale price, and spread requirements	Refer to Section 5.1 of the Prospectus (Item 2).
32	☒	Prospectus, Product Disclosure Statement or information memorandum relevant to the application (250 copies)	2 copies provided. Refer to Item 2.
33	☒	Cheque for fees	A cheque in the sum of $51,118.10 (including GST) is attached.
34	☒	Type of subregisters the entity will operate Example: CHESS and certificated subregisters	CHESS. Refer to Section 5.10 of the Prospectus (Item 2).
35	☒	Copies of any contracts referred to in the prospectus, Product Disclosure Statement or information memorandum (including any underwriting agreement)	Copies of material contracts provided - refer to Item 3.
36	☒	A certified copy of any restriction agreement entered into in relation to +restricted securities	To be provided
37	☒	If there are +restricted securities, undertaking issued by any bank or +recognised trustee	To be provided
38	☒	(Companies only) - certificate of incorporation or other evidence of status (including any change of name)	Refer to Item 4.
39	☐	(All entities except companies) - certificate of registration or other evidence of status (including change of name)	Not applicable.
40	☒	Copy of the entity's constitution (eg, if a company, the memorandum and articles of	Refer to Item 1.

+ See chapter 19 for defined terms.

		association)	
			Where is the information or document to be found? (eg, prospectus cross reference)
41	☒	Completed checklist that the constitution complies with the listing rules (copy of articles checklist is available from any Companies Department)	Refer to clause 1.2 of the Company's Constitution regarding compliance with ASX Listing Rules (Item 1).
42	☒	A brief history of the entity or, if applicable, the group	Refer to Section 6 of the Prospectus (Item 2).
42A	☒	Copy of agreement with ASX that documents may be given to ASX and authenticated electronically.	Refer to Item 5.

About the securities to be quoted

All entities

43	☒	Confirmation that the +securities to be quoted are eligible to be quoted under the listing rules	We confirm that the conditions for quotation contained in Listing Rule 2.1 have been, or will be, met.
44	☒	Voting rights of +securities to be quoted	Refer to Section 13.1.1 of the Prospectus (Item 2) and clause 6.8 of the Company's Constitution (Item 1).
45	☐	A specimen certificate/holding statement for each +class of +securities to be quoted and a specimen holding statement for +CDIs	To be provided.
46	☒	Terms of the +securities to be quoted	Refer to Sections 5.1 and 13.1.1 of the Prospectus (Item 2).
47	☐	A statement setting out the names of the 20 largest holders in each +class of +securities to be quoted, and the number and percentage of each +class of +securities held by those holders	To be provided.
48	☐	A distribution schedule of each +class of +equity securities to be quoted, setting out the number of holders in the categories - 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over	To be provided.

+ See chapter 19 for defined terms.

49	☐	The number of holders of a parcel of +securities with a value of more than $2,000, based on the issue/sale price	To be provided.
50	☐	Terms of any +debt securities and +convertible debt securities	Not applicable.
			Where is the information or document to be found? (eg, prospectus cross reference)
51	☐	Trust deed for any +debt securities and +convertible debt securities	Not applicable.
52	☐	Deleted 24/10/2005.	

All entities with classified assets

(Other entities go to 62)

All +mining exploration entities and, if ASX asks, any other entity that has acquired, or entered into an agreement to acquire a +classified asset, must give ASX the following information.

+ See chapter 19 for defined terms.

53	☒	The name of the vendor and details of any relationship of the vendor with us	The Company entered into a sale agreement (**Nicolsons Asset Sale Agreement**) with Terra Metals Pty Ltd (in liquidation) (**Terra Metals**) and the liquidators of Terra Metals (**Vendors**) to acquire a package of WA mining tenements (**Nicolson's Tenements**). Refer to Sections 6 and 12.1 of the Prospectus (Item 2). The Nicolson's Tenements were subject to a royalty agreement with the Nicolsons (defined in section 12.2 of the Prospectus) which has been terminated by a deed of termination and release (**Deed of Termination**) in consideration for the Company issuing the Nicolsons with 675,000 shares in the capital of the Company when the Company receives conditional approval from ASX to list. Refer to Section 12.1 and Section 12.2 of the Prospectus for details (Item 2). The Vendors and the Nicolsons have no relationship with the Company other than under the Nicolsons Asset Sale Agreement and Deed of Termination. The Company has also entered into a conditional sale agreement (**Thundelarra Asset Sale Agreement**) with Thundelarra Exploration Limited (**Thundelarra Vendors**) to acquire a package of WA mining tenements (**Thundelarra Tenements**). Refer to Sections 6 and 12.6 of the Prospectus (Item 2). The Thundelarra Vendors have no relationship with the Company other than under the Thundelarra Asset Sale Agreement. As part consideration for the sale, the Company has agreed to issue the Thundelarra Vendors with 500,000 in the capital of the Company once the Company has obtained conditional ASX listing approval.. Refer to Section 12.6 of the Prospectus for details (Item 2). The Thundelarra Tenements and Nicolsons Tenements are together known as the **Tenements**.

+ See chapter 19 for defined terms.

54	☐	If the vendor was not the beneficial owner of the +classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s) and details of the relationship of the beneficial owner(s) to us	Not applicable.
55	☐	The date that the vendor acquired the +classified asset	To be provided if ASX requests. The Nicolsons, the Vendors and Thundelarra Vendors acquired the Tenements over a substantial period of time through various transactions and applications.
56	☐	The method by which the vendor +acquired the +classified asset, including whether by agreement, exercise of option or otherwise	To be provided if ASX requests. The Nicolsons, the Vendors and Thundelarra Vendors acquired the Tenements over a substantial period of time through various transactions and applications.
57	☐	The consideration passing directly or indirectly from the vendor (when the vendor +acquired the asset), and whether the consideration has been provided in full	To be provided if ASX requests. The Nicolsons, the Vendors and Thundelarra Vendors acquired the Tenements over a substantial period of time through various transactions and applications.
58	☒	Full details of the +classified asset, including any title particulars	Refer to Section 8 of the Prospectus (Independent Geologist's Report) and Section 10 of the Prospectus (Solicitor's Report on Tenements) (Item 2).

Where is the information or document to be found? (eg, prospectus cross reference)

59	☐	The work done by or on behalf of the vendor in developing the +classified asset. In the case of a +mining tenement, this includes prospecting in relation to the tenement. If money has been spent by the vendor, state the amount (verification of which may be required by ASX).	To be provided if ASX requests. The Nicolsons, the Vendors and Thundelarra Vendors have carried out work on the various Tenements over a substantial period of time.

+ See chapter 19 for defined terms.

60	☒	The date that the entity +acquired the +classified asset from the vendor, the consideration passing directly or indirectly to the vendor, and whether that consideration has been provided in full	The Company acquired the Nicolson's Tenements when completion occurred under the Nicolsons Asset Sale Agreement on 9 September 2010 and the Nicolson's Tenements were transferred into the Company's name on 17 November 2010. The 675,000 shares pursuant to the Deed of Termination will be issued when the Company receives conditional approval from ASX to list. The Company has not yet acquired the Thundelarra Tenements. Completion under the Thundelarra Asset Sale Agreement is expected to occur at the same time as completion of the IPO Offer and just prior to listing of the Company on the ASX. Refer to the Nicolsons Asset Sale Agreement, Deed of Termination and Thundelarra Asset Sale Agreement (Item 3) and the material contract summaries provided at Section 12.1, Section 12.2 and Section 12.6 of the Prospectus (Item 2) for details.
61	☒	A breakdown of the consideration, showing how it was calculated, and whether any experts' reports were commissioned or considered (and if so, with copies attached).	Refer to the Nicolsons Asset Sale Agreement, Deed of Termination and Thundelarra Asset Sale Agreement (Item 3) and the material contract summaries provided at Section 12.1, Section 12.2 and Section 12.6 of the Prospectus (Item 2). No experts reports were commissioned or considered.

About the entity's capital structure

All entities

62 Deleted 1/9/99.

+ See chapter 19 for defined terms.

63	☐	A copy of the register of members, if ASX asks	To be provided upon request by ASX.
64	☐	A copy of any court orders in relation to a reorganisation of the entity's capital in the last five years	Not applicable.
65	☒	The terms of any +employee incentive scheme	Refer to the summary provided at Section 13.2 of the Prospectus (Item 2).
66	☐	The terms of any +dividend or distribution plan	Not applicable.
67	☒	The terms of any +securities that will not be quoted	Refer to Sections 13.1.2 of the Prospectus (Item 2).
68		Deleted 1/7/98.	
			Where is the information or document to be found? (eg, prospectus cross reference)
69	☒	The entity's issued capital (interests), showing separately each +class of +security (except +CDIs), the amount paid up on each +class, the issue price, the dividend (in the case of a trust, distribution) and voting rights attaching to each +class and the conversion terms (if applicable)	Refer to Section 4.5 of the Prospectus for the details of the capital structure if the maximum of $8m for 40,000,000 shares are subscribed for (Item 2). Refer also to Item 6 for the details of the capital structure if the maximum of $8m and oversubscription of $2m for 50,000,000 shares are both subscribed for. Refer to Sections 13.1 and 13.2 of the Prospectus for the rights attaching to securities of the Company (Item 2).
70	☐	The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each +class and conversion terms (if applicable) Note: This applies whether the securities are quoted or not.	Not applicable.
71	☐	The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of	Not applicable.

+ See chapter 19 for defined terms.

		redemption of each +class and conversion terms (if applicable) Note: This applies whether the securities are quoted or not.	
72	☒	The number of the entity's options to +acquire unissued +securities, showing the number outstanding Note: This applies whether the securities are quoted or not.	The Company intends to issue 8m options subject to obtaining shareholder approval. Refer to Section 4.5 of the Prospectus (Item 2).
73	☒	Details of any rights granted to any +person, or to any class of +persons, to participate in an issue of the entity's +securities Note: This applies whether the securities are quoted or not.	The Thundelarra Vendors are entitled to the issue of 500,000 shares in the capital of the Company on completion of the Thundelarra Asset Sale Agreement. The Nicolsons are entitled to the issue of 675,000 shares in the capital of the Company on completion of the Deed of Termination. Refer to Section 12.1, Section 12.2 and Section 12.6 of the Prospectus for details (Item 2).
74	☐	If the entity has any +child entities, a list of all +child entities stating in each case the name, the nature of its business and the entity's percentage holding in it. Similar details should be provided for every entity in which the entity holds (directly or indirectly) 20% or more of the issued capital (interests).	Not applicable.

About the entity's financial position

(Entities meeting the profit test go to 75. For the assets test go to 81A.)

All entities meeting the profit test

			Where is the information or document to be found? (eg, prospectus cross reference)
75	☐	Evidence that the entity has been in the same main business activity for the last 3 full financial years	Not applicable.
76	☐	Evidence that the entity is a going concern (or successor) and its aggregated profit for the last 3 full financial years	Not applicable.
76A	☐	Evidence that the entity's +profit from continuing operations in the past 12 months exceeded $400,000	Not applicable.
77	☐	Audited +accounts for the last 3 full financial years and audit reports	Not applicable.

+ See chapter 19 for defined terms.

78 - 79		Deleted 1/7/97.	
80	☐	Half yearly +accounts (if required) and audit report or review	Not applicable.
80A	☐	Pro forma balance sheet and review	Not applicable.
80B	☐	Statement from all directors or all directors of the responsible entity confirming that the entity is continuing to earn +profit from continuing operations	Not applicable.

All entities meeting the assets test

(only complete one of 81A, 81B or 81C and one of 82 or 83)

Introduced 1/7/96. Amended 1/7/99.

81		Deleted 1/7/97	
81A	☒	For entities other than +investment entities, evidence of net tangible assets of at least \$2 million or market capitalisation of at least \$10 million	Refer to Section 9 (Investigating Accountant's Report) of the Prospectus (Item 2).
81B	☐	For +investment entities other than +pooled development funds, evidence of net tangible assets of at least \$15 million	Not applicable.
81C	☐	Evidence that the entity is a +pooled development fund with net tangible assets of at least \$2 million	Not applicable.
			Where is the information or document to be found? (eg, prospectus cross reference)
82	☐	Evidence that at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash (if there are no-commitments)	N/A
83	☒	Evidence that there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	Refer to section 4.4 of the Prospectus, the Independent Geologist's Report in section 8 of the Prospectus and the Solicitor's Report on Tenements in section 10 of the Prospectus (Item 2)
84	☒	Statement that there is enough working capital to carry out the entity's stated objectives (and statement by independent expert, if required)	Refer to Section 4.4 and the Investigating Accountant's Report in section 9 of the Prospectus (Item 2).

+ See chapter 19 for defined terms.

85		Deleted 1/9/99.	
86		Deleted 1/7/97.	
87	☒	+Accounts for the last 3 full financial years and audit report, review or statement that not audited or not reviewed	The Company was only incorporated on 11 June 2010 and its accounts for year ended 30 June 2010 have been audited. Also, refer to Section 9 (Investigating Accountant's Report) of the Prospectus for historical financial information (Item 2).
87A	☐	Half yearly +accounts (if required) and audit report, review or statement that not audited or not reviewed	Not applicable.
87B	☐	Audited balance sheet (if required) and audit report	Not applicable.
87C	☒	Pro forma balance sheet and review	Refer to Section 9 (Investigating Accountant's Report) of the Prospectus (Item 2).

(Now go to 106)

88	Deleted 1/7/97.
89-92C	Deleted 1/9/99.
93	Deleted 1/7/97.
94-98C	Deleted 1/9/99.
99	Deleted 1/7/97.
100-105C	Deleted 1/9/99.

About the entity's business plan and level of operations

All entities

		Information contained in the information memorandum	Where is the information or document to be found? (eg, prospectus cross reference)
106	☒	Details of the entity's existing and proposed activities, and level of operations. State the main business	Refer to Sections 6 and 8 (Independent Geologist's Report) of the Prospectus (Item 2).
107	☒	Details of any issues of the entity's +securities (in all +classes) in the last 5 years. Indicate issues for consideration other than cash	Refer to Section 9 (Investigating Accountant's Report) of the Prospectus (Item 2).

Information memorandum requirements

+ See chapter 19 for defined terms.

All entities

108	☐	If the entity is a company, a statement that all the information that would be required under section 710 of the Corporations Act if the information memorandum were a prospectus offering for subscription the same number of +securities for which +quotation will be sought is contained in the information memorandum. If the entity is a trust, a statement that all the information that would be required under section 1013C of the Corporations Act if the information memorandum were a Product Disclosure Statement offering for subscription the same number of +securities for which +quotation will be sought is contained in the information memorandum	Not applicable.
109	☐	The signature of every director, and proposed director, of the entity personally or by a +person authorised in writing by the director (in the case of a trust, director of the responsible entity)	Not applicable.
110	☐	The date the information memorandum is signed	Not applicable.
111(a)	☐	Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity), in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not applicable.
111(b)	☐	If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity	Not applicable.

Information contained in the information memorandum			Where is the information or document to be found? (eg, prospectus cross reference)
111(c)	☐	If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, +securities or otherwise by any +person to induce him or her to become or to qualify him or her as, a director, or for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity	Not applicable.

+ See chapter 19 for defined terms.

112(a)	☐	Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not applicable.
112(b)	☐	If the interest was or is as a member or partner in another entity, the nature and extent of the interest of that other entity	Not applicable.
112(c)	☐	If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, +securities or otherwise by any +person for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity	Not applicable.
113	☐	A statement that ASX does not take any responsibility for the contents of the information memorandum	Not applicable.
114	☐	A statement that the fact that ASX may admit the entity to its +official list is not to be taken in any way as an indication of the merits of the entity	Not applicable.
115	☐	If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context	Not applicable. Where is the information or document to be found? (eg, prospectus cross reference)
116	☐	A statement that the entity has not raised any capital for the 3 months before the date of issue of the information memorandum and will not need to raise any capital for 3 months after the date of issue of the information memorandum	Not applicable.

+ See chapter 19 for defined terms.

117	☐	A statement that a supplementary information memorandum will be issued if the entity becomes +aware of any of the following between the issue of the information memorandum and the date the entity's +securities are +quoted or reinstated. • A material statement in the information memorandum is misleading or deceptive. • There is a material omission from the information memorandum. • There has been a significant change affecting a matter included in the information memorandum. • A significant new circumstance has arisen and it would have been required to be included in the information memorandum	Not applicable.

Information contained in the supplementary information memorandum

118	☐	If there is a supplementary information memorandum: • Correction of any deficiency. • Details of any material omission, change or new matter. • A prominent statement that it is a supplementary information memorandum. • The signature of every director, or proposed director, of the entity personally or by a +person authorised in writing by the director (in the case of a trust, director of the responsible entity). • The date the supplementary information memorandum is signed.	Not applicable.

Evidence if supplementary information memorandum is issued

119	☐	Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum.	Not applicable.
120	☐	Evidence that the supplementary information memorandum was sent to every +person who was sent an information memorandum	Not applicable.

Other information

All entities

Where is the information or document to be found? (eg, prospectus cross reference)

+ See chapter 19 for defined terms.

121	☒	Details of any material contracts entered into between the entity and any of its directors (if a trust, the directors of the responsible entity)	Refer to Material Contract Summaries in Section 12 of the Prospectus (Item 2) and the copies of the material contracts attached (Item 3).
122	☐	A copy of every disclosure document or Product Disclosure Statement issued, and every information memorandum circulated, in the last 5 years	Not applicable.
123	☒	Information not covered elsewhere and which, in terms of rule 3.1, is likely materially to affect the price or value of the entity's +securities	No such information.
123A	☐	The documents which would have been required to be given to ASX under rules 4.1, 4.2, 4.3, 4.5, 5.1, 5.2 and 5.3 had the entity been admitted to the +official list at the date of its application for admission, unless ASX agrees otherwise. Example: ASX may agree otherwise if the entity was recently incorporated.	ASX to advise if information other than that provided to date is required. The Company was only recently incorporated on 11 June 2010.

Mining exploration entities

124	☒	A map or maps of the mining tenements prepared by a qualified +person. The maps must indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements. The maps must be dated and identify the qualified +person and the report to which they relate.	Refer to Section 8 (Independent Geologist's Report) of the Prospectus (Item 2).
125		Deleted 1/7/97	

Where is the information or document to be found? (eg, prospectus cross reference)

+ See chapter 19 for defined terms.

126	☒	A schedule of +mining tenements prepared by a qualified person. The schedule must state in relation to each +mining tenement: the geographical area where the +mining tenement is situated; the nature of the title to the +mining tenement; whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and the +person in whose name the title to the +mining tenement is currently held.	Refer to the Independent Geologist's Report in Section 8 of the Prospectus and the Solicitor's Report on Tenements in Section 10 of the Prospectus (Item 2).
127	☒	If the entity has +acquired an interest or entered into an agreement to +acquire an interest in a +mining tenement from any +person, a statement detailing the date of the +acquisition of the interest from the vendor and the purchase price paid and all other consideration (whether legally enforceable or not) passing (directly or indirectly) to the vendor.	Refer to the Nicolsons Asset Sale Agreement, Thundelarra Asset Sale Agreement and Deed of Termination (Item 3) and the material contract summaries provided at Section 12.1, Section 12.2 and Section 12.6 of the Prospectus (Item 2). The Company has acquired an interest in the Nicolson Tenements and it is anticipated that it will acquire an interest in the Thundelarra Tenements before the Company is listed.
128	☒	A financial statement by the directors (if a trust, the directors of the responsible entity) setting out a program of expenditure together with a timetable for completion of an exploration program in respect of each +mining tenement or, where appropriate, each group of tenements	Refer to Section 4.4 of the Prospectus and the Independent Geologist's Report in Section 8 of the Prospectus (Item 2).
129	☒	A declaration of conformity or otherwise with the Australasian Code for Reporting of Identified Mineral Resources and Ore Reserves for any reports on mineral resources and +ore reserves	Refer to the Important Information section of the Prospectus together with the Independent Geologist's Report in section 8 of the Prospectus (Item 2).

Part 3 - Agreement

All entities

You must complete this agreement. If you require a seal to be bound, the agreement must be under seal.

We agree:

+ See chapter 19 for defined terms.

1 Our admission to the +official list is in ASX's absolute discretion. ASX may admit us on any conditions it decides. +Quotation of our +securities is in ASX's absolute discretion. ASX may quote our +securities on any conditions it decides. Our removal from the +official list or the suspension or ending of +quotation of our +securities is in ASX's absolute discretion. ASX is entitled immediately to suspend +quotation of our +securities or remove us from the +official list if we break this agreement, but the absolute discretion of ASX is not limited.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law, and is not for an illegal purpose.

- There is no reason why the +securities should not be granted +quotation.

- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

  Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.

- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

5 We will comply with the listing rules that are in force from time to time, even if +quotation of our +securities is deferred, suspended or subject to a +trading halt.

6 The listing rules are to be interpreted:

+ See chapter 19 for defined terms.

- in accordance with their spirit, intention and purpose;
- by looking beyond form to substance; and
- in a way that best promotes the principles on which the listing rules are based.

7 ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.

8 A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.

9 In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.

10 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

- We will satisfy the +technical and performance requirements of the +approved CS facility and meet any other requirements the +approved CS facility imposes in connection with approval of our +securities.
- When +securities are issued we will enter them in the +approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the +securities for which +quotation is sought.

+ See chapter 19 for defined terms.

11 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility, we confirm that either:

☐ we have given a copy of this application to the +approved CS facility in accordance with the operating rules of the +approved CS facility ; or

☒ we ask ASX to forward a copy of this application to the +approved CS facility.

12 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of +CDIs.
- We will make sure that +CDIs are issued over +securities if the holder of quoted +securities asks for +CDIs.

13 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

☐ we have given a copy of this application to the approved CS facility in accordance with the operating rules of the +approved CS facility; or

☐ we ask ASX to forward a copy of this application to the +approved CS facility.

Dated: 23-11-2010.

EXECUTED BY)
BULLETIN RESOURCES LIMITED)
ACN 144 590 858)
in accordance with the Corporations Act:)

MARTIN JOHN PHILLIPS

Director

STEPHEN DANIEL ROBINSON

Director/Secretary

+ See chapter 19 for defined terms.

+ See chapter 19 for defined terms.