

**BOADICEA RESOURCES LTD
SHAREHOLDER INFORMATION
AS AT 18 SEPTEMBER 2012**

Twenty largest shareholders

No	Shareholder	Number of Shares	Percentage of issued capital
1.	Clarke Barnett Dudley	18,900,005	45.43%
2.	Tootub Pty Ltd (the Burton AACI a/c)	2,500,000	6.01%
3.	Ulysses Ganas	2,000,000	4.81%
4.	Geotech International Pty Ltd (Paul Askins Super Fund a/c)	2,000,000	4.81%
5.	Lyndon Scott Mahoney	1,200,000	2.89%
6.	Mr Emmanuel Boulakas	1,010,000	2.43%
7.	Mr Wayne Williams	1,010,000	2.43%
8.	Warwick Edwin Guy	1,000,000	2.40%
9.	Holmes Road Superannuation Pty Ltd (Holmes Road Super Fund a/c)	1,000,000	2.40%
10.	Jacobean Holdings Pty Ltd (Jacobean Holdings STF SF a/c)	1,000,000	2.40%
11.	Roger Yelland	1,000,000	2.40%
12.	Norman Andrew Williams	800,000	1.92%
13.	Jennifer Bath (No 2 a/c)	600,000	1.44%
14.	M & M Driscoll Nominees Pty Ltd (the Driscoll Family a/c)	510,000	1.23%
15.	Julian Joseph Baran (JJ Baran Family a/c)	500,000	1.20%
16.	Julian Smith (the Bogie Family a/c)	500,000	1.20%
17.	Chutima Ulrich & Jim Ulrich (Glen Huntly Super Fund a/c)	300,000	0.72%
18.	ACN 078 870 783 Pty Ltd (Burger Super Fund a/c)	100,000	0.24%
19.	Michael Inge & Jaynia Inge (the Inge Super Fund a/c)	100,000	0.24%
20.	Thosnunn Pty Ltd (Super Fund a/c)	100,000	0.24%
		36,130,005	86.84%