

Market Announcement

4 September 2019

Boadicea Resources Limited (ASX: BOA) – Trading Halt

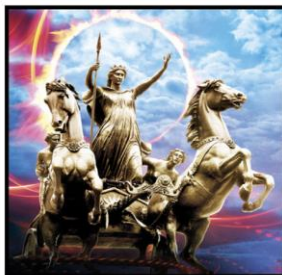
Description

The securities of Boadicea Resources Limited ('BOA') will be placed in trading halt at the request of BOA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 9 September 2019 or when the announcement is released to the market.

Issued by

Wade Baggott

Manager, Listings Compliance (Perth)



BOADICEA RESOURCES

4 September 2019

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1 Boadicea Resources Ltd (**Boadicea**) requests that the Australian Securities Exchange (**ASX**) grant a trading halt on Boadicea's securities with immediate effect.

For the purposes of Listing Rule 7.1, Boadicea provides the following information:

- (a) Boadicea is seeking the trading halt pending the completion and lodgment of the announcement pertaining to a capital raising.
- (b) Boadicea requests that the trading halt last until Boadicea makes an announcement to the market about completion of the capital raising. The announcement regarding the capital raising will likely be made before the commencement of normal trade on 9 September 2019.
- (c) Boadicea is not aware of any reason why the trading halt should not be granted, nor of any other information available at this stage that is relevant to the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Clarke Dudley', is written over a circular stamp or seal.

Clarke Dudley
Managing Director
Boadicea Resources Ltd

ASX Code: BOA