



BOADICEA RESOURCES

10 September 2019

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

ASX Code: BOA

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Boadicea Resources Ltd (the Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) as follows:

- (a) On 6 September 2019, the Company issued 2,750,574 fully paid ordinary shares in the Company.
- (b) The shares were issued without disclosure to the investor under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - Section 674 of the Corporations Act.
- (d) As at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of Boadicea Resources Ltd.

Clarke Dudley
Managing Director
Boadicea Resources Ltd