



Update Summary

Entity name

BOADICEA RESOURCES LIMITED

Security on which the Distribution will be paid

BOA - ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday October 14, 2020

Reason for the Update

Following approval of the Resolution by shareholders of the Company at the General Meeting held 14 October 2020, for the purposes of Listing Rule 11.2, the condition precedent to the sale of the nine (9) Fraser Range tenements has been satisfied.

Additional Information

Not applicable

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BOADICEA RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

149582687

1.3 ASX issuer code

BOA

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Following approval of the Resolution by shareholders of the Company at the General Meeting held 14 October 2020, for the purposes of Listing Rule 11.2, the condition precedent to the sale of the nine (9) Fraser Range tenements has been satisfied.

1.4b Date of previous announcement(s) to this update

Wednesday October 7, 2020

1.5 Date of this announcement

Wednesday October 14, 2020

1.6 ASX +Security Code

BOA

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Special

2A.2 The Dividend/distribution:

does not relate to a specific period within the financial year in which it was paid



2A.4 +Record Date

Wednesday October 14, 2020

2A.5 Ex Date

Tuesday October 13, 2020

2A.6 Payment Date

Monday November 9, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.08000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3B - Special dividend/distribution

3B.1 Is the special dividend/distribution estimated at this time?

☒ No

3B.1a Special dividend/distribution estimated amount per +security

AUD

3B.1b Special dividend/distribution amount per +security

AUD 0.08000000



3B.2 Is special dividend/distribution franked?

☒ No

3B.3 Percentage of special dividend/distribution that is franked

0.0000 %

3B.4 Special dividend/distribution franked amount per +security

AUD 0.00000000

3B.5 Percentage of special dividend/distribution that is unfranked

100.0000 %

3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.08000000

3B.7 Special dividend/distribution conduit foreign income amount per +security

AUD 0.00000000

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Not applicable

5.2 Additional information for inclusion in the Announcement Summary

Not applicable