



BOADICEA RESOURCES

ASX Announcement: 15 June 2023

Boadicea renounceable rights commence trading

Boadicea Resources Ltd (“BOA” or “the **Company**”) is pleased to advise that rights trading pursuant to the Company’s Renounceable Rights Offer announced on 13 June 2023 have commenced trading today, 15 June 2023, under the ASX code **BOAR**.

Under the Rights Issue timetable presented below, rights trading will end on **27 June 2023**.

Event	Date
Ex entitlement date	15 June 2023
Rights trading commences on a deferred settlement basis	
Record date for determining entitlements	16 June 2023
Prospectus and personalised entitlement and acceptance forms sent to eligible shareholders	21 June 2023
Rights trading ends	27 June 2023
Closing date of entitlement issue (5:00pm AEST)	4 July 2023
ASX notified of under subscriptions	5 July 2023
Underwriter subscribes for shortfall under terms of underwriting / sub-underwriting agreement	6 July 2023
Issue date	7 July 2023
Quotation of securities issued under the offer	10 July 2023

This announcement has been authorised for release to the market by the Board of the Company.

END

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