



MARKET RELEASE

20 July 2007

Boss Energy Limited **ADMISSION TO OFFICIAL LIST**

Boss Energy Limited was admitted to the Official List of ASX Limited on Friday, 20 July 2007.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Wednesday, 25 July 2007.

18,550,000

ordinary shares fully paid

Security Code: BOE

A handwritten signature in black ink, appearing to read 'Nicholas Ong', is positioned above the printed name.

Nicholas Ong
Senior Adviser, Issuers (Perth)



COMMENCEMENT OF OFFICIAL QUOTATION- BOSS ENERGY LIMITED

Boss Energy Limited (the "Company") was admitted to the official list of the ASX Limited on Friday, 20 July 2007.

Official quotation of the Company's securities will commence on Wednesday, 25 July 2007.

<u>Quoted Securities:</u>	18,550,000 fully paid ordinary shares
<u>ASX Code:</u>	BOE
<u>Time:</u>	1.00 PM EST (11.00 AM WST)
<u>Date:</u>	25 July 2007
<u>ITS Abbreviation:</u>	BOSS ENGY
<u>ISIN:</u>	AU000000BOE4
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	Energy
<u>Registered Office:</u>	Suite 24, 18 Stirling Highway Nedlands WA 6009 Telephone: (08) 9389 6600 Facsimile: (08) 9389 6622 Website: www.bossenergy.com.au
<u>Company Secretary:</u>	Winton Willesee
<u>Share Registry:</u>	Computershare Investor Services Pty Limited Level 2, Reserve Bank Building 45 St Georges Terrace Perth WA 6000
<u>Underwriter to the Issue:</u>	Findlay & Co Stockbrokers (Underwriters) Pty Limited Level 12, 10 Spring Street Sydney NSW 2000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.

No responsibility is accepted for any inaccuracies in the matter published.
New Listing 19A.doc

State of Incorporation:

Western Australia

Dividend Policy:

Refer to page 74 of prospectus

Activities:

Exploration and development of oil shale project in Tasmania

ASX Restricted Securities:

19,000,001 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

950,000 ordinary shares fully paid issued on 7 February 2007 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

2,50,000 ordinary shares fully paid issued on 17 July 2007 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

ASX Contact:	Nicholas Ong
Business Unit	Issuers Perth
Date:	20 July 2007