



ASX ANNOUNCEMENT

9th December 2011

ISSUE OF BOSS RESOURCES LIMITED SHARES AND OPTIONS SECONDARY TRADING NOTICE

NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 ("Act")

On 9 December 2011 Boss Resources Limited ("the Company") issued 21,808,334 fully paid ordinary shares in the capital of the Company at an issue price of \$0.06 per share ("Shares"), together with 21,808,334 free attaching options ("Options"), to various sophisticated investors and clients of Indian Ocean Capital. Funds raised will be utilised in furthering Boss' exploration programs in Burkina Faso and for working capital purposes. The Options will be unlisted, exercisable at 12 cents per share and will expire 2 years after date of issue.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 9 December 2011 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 9 December 2011 there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours faithfully
Boss Resources Limited

Grant J Mooney, Company Secretary

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