



SPP CLARIFICATION ANNOUNCEMENT

Boss Resources Limited (**Company**) refers to its Share Purchase Plan Offer letter (**SPP**) announced on 29 June 2012.

The Company confirms that eligible shareholders under the SPP can subscribe for a maximum of 250,000 Shares for a consideration of AUD\$15,000. The minimum subscription under the SPP is 25,000 Shares for a consideration of AUD\$1,500.

The following tranches of Shares are available to eligible shareholders under the SPP:

	Subscription Amount (\$AUD)	Number Shares to be allotted calculated at the issue price of \$0.06 per Share
Tranche A	\$1,500 (minimum)	25,000
Tranche B	\$6,000	100,000
Tranche C	\$9,000	150,000
Tranche D	\$15,000 (maximum)	250,000

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Boss Resources Limited is a gold and oil shale exploration company focused on increasing shareholder and other stakeholder wealth by exploring for and developing quality mineral resources. Evaluation and acquisition of additional highly prospective projects in West Africa, especially in Burkina Faso, and the development of an oil shale processing facility in Tasmania is seen as critical to the growth of the company.

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