



ASX ANNOUNCEMENT

22 October 2013

COMPLETION OF NON-RENOUNCEABLE RIGHTS ISSUE

Boss Resources Limited confirms the following in relation to its non-renounceable 1 for 4 rights issue at an issue price of \$0.01 per share (**Rights Issue**) which closed on 14 October 2013 (**Closing Date**):

Number of shares available under the Rights Issue:	99,468,295
Number of shares taken up by shareholders:	57,570,882
Shortfall of Rights Issue:	41,897,413

Rights Issue shares will be allotted and issued today, with holding statements despatched tomorrow.

Placement of Shortfall Shares

Pursuant to the Prospectus dated 16 September 2013, the Directors reserve the right to place the shortfall shares at their absolute discretion by no later than 3 months after the Closing Date of the Rights Issue at an issue price of \$0.01 per share.

For further information:

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