



Announcement Summary

Entity name
BOSS ENERGY LTD

Date of this announcement
Monday July 03, 2023

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance rights, subject to vesting conditions expiring with various dates up to 30 June 2027.	601,585	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOSS ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

38116834336

1.3 ASX issuer code

BOE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Performance rights, subject to vesting conditions expiring with various dates up to 30 June 2027.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Material terms of the securities being issued are disclosed in the Notice of Annual General Meeting released on the ASX on 26 October 2022 and can be found at the following link: <https://www2.asx.com.au/markets/company/boe>

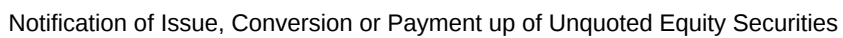
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Material terms of the securities being issued are disclosed in the Notice of Annual General Meeting released on the ASX on 26 October 2022 and can be found at the following link: <https://www2.asx.com.au/markets/company/boe>

Any other information the entity wishes to provide about the +securities the subject of this notification

Tranche 1   165,746 performance rights, subject to vesting conditions, expiring 30 June 2026

Tranche 2   435,839 performance rights, subject to vesting conditions, expiring 30 June 2027



Number of +securities

165,746

Number of +securities

435,839

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BOE : ORDINARY FULLY PAID	352,578,862

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOEAO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2025	251,635
BOEAP : OPTION EXPIRING 16-DEC-2025 EX \$2.88	200,000
BOEAN : OPTION EXPIRING 30-JUN-2026 EX NIL	643,893
BOEAM : OPTION EXPIRING 30-JUN-2025 EX NIL	642,765
New class - code to be confirmed : Performance rights, subject to vesting conditions expiring with various dates up to 30 June 2027.	601,585



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13