



Announcement Summary

Entity name

BOTANIX PHARMACEUTICALS LTD

Date of this announcement

Wednesday September 13, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.105 each and expiring on 12 September 2026.	2,450,000	12/09/2023
New class - code to be confirmed	CEO Performance Rights	56,000,000	12/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BOTANIX PHARMACEUTICALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70009109755

1.3 ASX issuer code

BOT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/9/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.105 each and expiring on 12 September 2026.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

12/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer Notice of 2022 AGM - <https://announcements.asx.com.au/asxpdf/20221021/pdf/45gkp0s2trhxd.pdf> (Resolution 7 - Approval of Employee Incentive Plan).

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10500000

Expiry date

12/9/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BOT: Fully paid ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsRefer Notice of 2022 AGM - <https://announcements.asx.com.au/asxpdf/20221021/pdf/45gkp0s2trhxd.pdf> (Resolution 7 - Approval of Employee Incentive Plan).

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of options under the Company's Employee Incentive Plan approved by shareholders at the 2022 Annual General Meeting to employees.

Issue details

Number of +securities

2,450,000

ASX +security code

New class - code to be confirmed

+Security description

CEO Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

12/9/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Howard McKibbin

Name of registered holder

Howard McKibbin

Number of +securities

56,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer ASX announcement of 25 August 2023 at <https://announcements.asx.com.au/asxpdf/20230825/pdf/05t1tvrs0c41d5.pdf>.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of 2022 AGM - <https://announcements.asx.com.au/asxpdf/20221021/pdf/45gkp0s2trhxd5.pdf> (Resolution 7 - Approval of Employee Incentive Plan).



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of performance rights to the CEO Dr Howie McKibbon as noted in the ASX announcement of 25 August 2023.

Issue details

Number of +securities

56,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BOT : ORDINARY FULLY PAID	1,421,196,813

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOTAAD : PERFORMANCE RIGHTS	7,333,335
BOTAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	62,041,991
BOTAAC : OPTION EXPIRING 14-APR-2025 EX \$0.072	10,000,000
BOTAAB : OPTION EXPIRING 22-MAR-2025 EX \$0.094	4,000,000
BOTAAE : OPTION EXPIRING 13-MAR-2026 EX \$0.078	8,500,000
BOTA AF : OPTION EXPIRING 27-JUL-2025 EX \$0.18	6,000,000
BOTAF : OPTION EXPIRING 7-OCT-2024 EX \$0.089	10,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.105 each and expiring on 12 September 2026.	2,450,000
New class - code to be confirmed : CEO Performance Rights	56,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13