2 March 2026

GENERAL MEETING OF SHAREHOLDERS
NOTICE AND PROXY FORM

Dear Shareholder

A General Meeting (**Meeting**) of shareholders of Botanix Pharmaceuticals Ltd (ABN 70 009 109 755) (**Company**) will be held on Wednesday, 1 April 2026 at 9:30am (AWST) at the offices of BDO Perth, Level 9, Mia Yellagonga Tower 2, 5 Spring Street, Perth, WA, 6000.

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Notice of Meeting (**Notice**) to shareholders unless a shareholder has made a valid election to receive such documents in hard copy. The Notice can be viewed and downloaded from ASX's website at https://www.asx.com.au/ (ASX code – BOT).

The Company strongly encourages shareholders to lodge a directed Proxy Form prior to the Meeting.

As detailed further in the Notice, the Notice contains a number of interconditional resolutions that relate to the Company's capital raising announced on 17 February 2026 (**Raising**). If any of the interconditional resolutions are not passed:

- all of the interconditional resolutions will fail;
- the Company will not be able to proceed with:
    - the second tranche of its placement (**Placement**) announced on 17 February 2026 covered by those resolutions;
    - the issue of shares or options under its proposed security purchase plan; or
    - the issue of options to any participants in the Placement;
- the Company will not receive any funds under the Raising beyond the approximately A$14.9 million received from the issue of shares under the first tranche of the Placement;
- the Company may not have sufficient funds to carry out its proposed activities; and
- there are solvency risks for the Company, and the Company may need to raise further capital through equity or debt financing or other means, which cannot be guaranteed.

How to lodge your proxy appointment

You can submit your proxy appointment online at https://investor.automic.com.au/#/loginsah or by scanning the QR code on the enclosed personalised Proxy Form or by returning your completed personalised Proxy Form by:

- Post to: Automic, GPO Box 5193, Sydney NSW 2001
- Email to: meetings@automicgroup.com.au
- In person: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
- Fax to: +61 2 8583 3040

Shareholders are also encouraged to provide an email address in order to receive electronic communication from the Company in the future.

Your proxy form must be received by 9:30am (AWST) on Monday, 30 March 2026 being not less than 48 hours before the commencement of the Meeting. Any proxy forms received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

Yours faithfully,

Vince Ippolito
Chair