



Group Limited

7th April 2008

Further to the announcement of 2 April in relation to Opes Prime Stockbroking Limited, the Directors of On Q Group wish to advise that On Q is not required to lodge a change to substantial holder notice under the Corporations Act as the transaction did not result in On Q acquiring a relevant interest in those securities.

This is because under the margin lending facility with Opes Prime, On Q retained its relevant interest in those shares.

Accordingly, On Q's relevant interest after the completion of the transaction is unchanged.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Shannon Ryan', written over a white rectangular background.

Shannon Ryan  
**Company Secretary**