



STEMCELL UNITED LIMITED
ACN 009 104 330
Level 12, 680 George Street, Sydney, NSW 2000, Australia

24 April 2019

Company Announcements Platform
Australian Securities Exchange

Notice under Listing Rule 3.10.5A
Issue of equity securities made under Listing Rule 7.1A

Stemcell United Limited (ASX:SCU) ("Company") advises that it has raised A\$2 million via a private placement of 105,263,158 ordinary shares ("Placement"), of which 51,334,521 ordinary shares are issued under Listing Rule 7.1A.

The Company hereby gives notice under Listing Rule 3.10.5A that:

- (a) Details of the dilution to existing holders of ordinary securities caused by the issue.

Share details	Issued shares	Dilution
Number of shares on issue prior to placement	515,345,206	
Shares issued under LR7.1	53,928,637	8.7%
Shares issued under LR7.1A	51,334,521	8.3%
Number of shares on issue after placement	620,608,364	

- (b) Where the equity securities are issued for cash consideration, a statement of the reasons why the eligible entity issued the equity securities as a placement under rule 7.1A and not as (or in addition to) a pro rata issue or other type of issue in which existing ordinary security holders would have been eligible to participate.

The Company issued the shares as a placement under Listing Rule 7.1A as it believed this was the most efficient method for raising funds.

- (c) Details of any underwriting arrangements including any fees payable to the underwriter.

No underwriting arrangements were entered into.

- (d) Any fees or costs incurred in connection with the issue.

Fees of about \$150,000 were incurred in connection with the Placement.

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