



STEMCELL UNITED LIMITED
ACN 009 104 330
Level 12, 680 George Street, Sydney, NSW 2000, Australia

20 January 2021

Australian Securities Exchange

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

Stemcell United Limited (ASX:SCU) ("Company") advises that it has raised A\$1,007,413 via a private placement of 67,160,836 ordinary shares ("Securities").

The Company hereby gives notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("Corporations Act") that:

- 1) The Securities were issued by the Company without disclosure to investors under Part 6D.2 of the Corporation Act;
- 2) As at the date of this notice :
 - a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) the Company has complied with Section 674 of the Corporations Act; and
 - c) there is no information that is "excluded information" within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

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