



## Announcement Summary

**Entity name**

STEMCELL UNITED LIMITED

**Date of this announcement**

Tuesday March 01, 2022

**The +securities the subject of this notification are:** Other**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options, exercisable at \$0.017 exp 28/02/2027	5,000,000	28/02/2022
New class - code to be confirmed	Unlisted options exercisable at \$0.02 expiring 28/02/2027	5,000,000	28/02/2022
New class - code to be confirmed	Unlisted options, exercisable at \$0.01 exp 28/02/2027	30,500,000	28/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

STEMCELL UNITED LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

009104330

**1.3 ASX issuer code**

SCU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/3/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Unlisted options exercisable at various prices, expiring 28/02/27 announced by App 3B on 05/01/22

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options, exercisable at \$0.017 exp 28/02/2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

28/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Resolution 11 of the AGM Notice of Meeting dated 31 December 2021 <https://www.asx.com.au/asxpdf/20220104/pdf/454q35myxylzv2.pdf>

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01700000

**Expiry date**

28/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

one fully paid ordinary share issued for each option exercised

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Shareholder approval obtained at the AGM held on 31 January 2022

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

Appendix 3B announced 5 January 2022

Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Unlisted options issued to Paul Stephenson in consideration for assistance to the Company in relation to the Placement, as approved by Shareholders on 31/01/22

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to Resolution 11 of the AGM Notice of Meeting dated 31 December 2021

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.02 expiring 28/02/2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

28/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Resolution 12 of the AGM Notice of Meeting dated 31 December 2021 <https://www.asx.com.au/asxpdf/20220104/pdf/454q35myxylzv2.pdf>



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.02000000	28/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

one fully paid ordinary share for each option exercised

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Shareholder approval obtained at the AGM held on 31 January 2022

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B announced 5 January 2022

## Issue details

**Number of +securities**

5,000,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

For services rendered under consultancy mandate agreement entered into between the Company and Golden Venture Capital Pty Ltd on 27 January 2021

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to Resolution 12 of the AGM Notice of Meeting dated 31 December 2021

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**Unlisted options, exercisable at \$0.01 exp  
28/02/2027

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

28/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?** No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Resolutions 18-23 of the AGM Notice of Meeting dated 31 December 2021 <https://www.asx.com.au/asxpdf/20220104/pdf/454q35myxylzv2.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01000000

**Expiry date**

28/2/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One fully paid ordinary share for each option exercised

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of Director Incentive Options issued following shareholder approval at the AGM held on 31 January 2022

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B announced 5 January 2022



Issue details

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**Number of +securities**

30,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of Director Incentive Options issued following shareholder approval at the AGM held on 31 January 2022

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to Resolutions 18-23 of the AGM Notice of Meeting dated 31/12/2021

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

#### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SCU : ORDINARY FULLY PAID	1,043,320,658

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCUAH : OPTION EXPIRING 09-APR-2023 EX \$0.025	5,000,000
SCUAI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
SCUAJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
SCUAK : OPTION EXPIRING 01-NOV-2028 EX \$0.10	25,000,000
SCUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	56,100,000
SCUAL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000
New class - code to be confirmed : Unlisted options, exercisable at \$0.017 exp 28/02/2027	5,000,000
New class - code to be confirmed : Unlisted options exercisable at \$0.02 expiring 28/02/2027	5,000,000
New class - code to be confirmed : Unlisted options, exercisable at \$0.01 exp 28/02/2027	30,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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