



Announcement Summary

Entity name

STEMCELL UNITED LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 01, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SCU	ORDINARY FULLY PAID	5,463,691	28/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STEMCELL UNITED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009104330

1.3 ASX issuer code

SCU

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Jan-2022 17:17	New - Proposed issue of securities - SCU	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

10,000,000 unlisted options exercisable at \$0.017 per option; 10,000,000 unlisted options exercisable at \$0.02 per option; 30,500,000 unlisted options exercisable at \$0.01 per option



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SCU : ORDINARY FULLY PAID

Issue date

28/2/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,026,968

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Securities issued as Director Fee shares, following receipt of shareholder approval at the Annual General Meeting held on 31/01/2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

34,640.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolutions 14 and 15 in the AGM Notice of Meeting dated 31 December 2021 <https://www.asx.com.au/asxpdf/20220104/pdf/454q35myxylzv2.pdf>

ASX +security code and description

SCU : ORDINARY FULLY PAID

Issue date

28/2/2022

Distribution Schedule

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Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,436,723

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued to remunerate directors in part for past ad-hoc consultancy services to SCU in addition to services as Non-executive Directors, following receipt of shareholder approval on 31/01/22

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.014000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Resolutions 16 and 17 in the AGM Notice of Meeting dated 31 December 2021 <https://www.asx.com.au/asxpdf/20220104/pdf/454q35myxylzv2.pdf>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SCU : ORDINARY FULLY PAID	1,048,784,349

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCUAH : OPTION EXPIRING 09-APR-2023 EX \$0.025	5,000,000
SCUAI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
SCUAJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
SCUAK : OPTION EXPIRING 01-NOV-2028 EX \$0.10	25,000,000
SCUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	56,100,000
SCUAL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000