



Announcement Summary

Entity name

STEMCELL UNITED LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 28, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SCU	ORDINARY FULLY PAID	145,834,319	28/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STEMCELL UNITED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

57009104330

1.3 ASX issuer code

SCU

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

2.3c.1 Date of +disclosure document or +PDS?

27/3/2023

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to announcement on 23 February 2023 and Appendix 3B announced on 28 March 2023.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SCU : ORDINARY FULLY PAID

Issue date

28/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

145,834,319

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SCU : ORDINARY FULLY PAID	1,284,729,781

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCUAU : OPTION EXPIRING 01-SEP-2025 EX \$0.018	27,666,664
SCUAH : OPTION EXPIRING 09-APR-2023 EX \$0.025	5,000,000
SCUAI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
SCUAJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
SCUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,600,000
SCUAL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000
SCUAM : OPTION EXPIRING 28-FEB-2027 EX \$0.017	5,000,000
SCUAN : OPTION EXPIRING 28-FEB-2027 EX \$0.02	5,000,000
SCUAO : OPTION EXPIRING 28-FEB-2027 EX \$0.01	500,000
SCUAP : OPTION EXPIRING 28-FEB-2025 EX \$0.025	15,000,000
SCUAQ : OPTION EXPIRING 28-FEB-2025 EX \$0.05	7,500,000
SCUAR : OPTION EXPIRING 28-FEB-2025 EX \$0.075	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

145,834,319 fully paid ordinary shares

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No