



## Announcement Summary

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**Entity name**

STEMCELL UNITED LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday April 11, 2023

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
SCUAH	OPTION EXPIRING 09-APR-2023 EX \$0.025	5,000,000	Expiry of option or other convertible security without exercise or conversion	09/04/2023

Refer to next page for full details of the announcement



## Part 1 - Announcement Details

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### 1.1 Name of +Entity

STEMCELL UNITED LIMITED

We (the entity named above) provide the following information about our issued capital.

### 1.2 Registered Number Type

ABN

### Registration Number

57009104330

### 1.3 ASX issuer code

SCU

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

11/4/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

SCUAH : OPTION EXPIRING 09-APR-2023 EX \$0.025

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

5,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

9/4/2023

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SCU : ORDINARY FULLY PAID	1,284,729,781

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SCUAU : OPTION EXPIRING 01-SEP-2025 EX \$0.018	27,666,664
SCUAH : OPTION EXPIRING 09-APR-2023 EX \$0.025	0
SCUAI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
SCUAJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
SCUAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,600,000
SCUAL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000
SCUAM : OPTION EXPIRING 28-FEB-2027 EX \$0.017	5,000,000
SCUAN : OPTION EXPIRING 28-FEB-2027 EX \$0.02	5,000,000
SCUAO : OPTION EXPIRING 28-FEB-2027 EX \$0.01	500,000
SCUAP : OPTION EXPIRING 28-FEB-2025 EX \$0.025	15,000,000
SCUAQ : OPTION EXPIRING 28-FEB-2025 EX \$0.05	7,500,000
SCUAR : OPTION EXPIRING 28-FEB-2025 EX \$0.075	2,500,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

