



Announcement Summary

Entity name

BPH GLOBAL LTD

Announcement Type

New announcement

Date of this announcement

Friday February 09, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BP8	ORDINARY FULLY PAID	118,552,770	01/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009104330

1.3 ASX issuer code

BP8

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

BP8AB : CONVERTIBLE NOTES

TO (Existing Class)

ASX +security code and description

BP8 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

114,750

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

2/2/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

1/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

118,552,770

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

Convertible Notes plus interest of 12% per annum (accrued daily and capitalised on the face value of the Notes), converted into fully paid ordinary shares with one free attaching option, issued at a conversion price of \$0.001.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BP8 : ORDINARY FULLY PAID	1,954,115,884
BP8O : OPTION EXPIRING 07-JUL-2027	220,834,319

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.018	27,666,664
BP8AB : CONVERTIBLE NOTES	254,000
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	471,433,333
BP8AL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.017	5,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.02	5,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.01	500,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.025	15,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.05	7,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.075	2,500,000

