



Announcement Summary

Entity name

BPH GLOBAL LTD

Applicable security for the reorganisation

BP8	ORDINARY FULLY PAID
BP8O	OPTION EXPIRING 07-JUL-2027
BP8AU	OPTION EXPIRING 01-SEP-2025 EX \$0.018
BP8AI	OPTION EXPIRING 09-APR-2026 EX \$0.017
BP8AJ	OPTION EXPIRING 01-NOV-2027 EX \$0.05
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BP8AL	OPTION EXPIRING 23-APR-2024 EX \$0.04
BP8AM	OPTION EXPIRING 28-FEB-2027 EX \$0.017
BP8AN	OPTION EXPIRING 28-FEB-2027 EX \$0.02
BP8AO	OPTION EXPIRING 28-FEB-2027 EX \$0.01
BP8AP	OPTION EXPIRING 28-FEB-2025 EX \$0.025
BP8AQ	OPTION EXPIRING 28-FEB-2025 EX \$0.05
BP8AR	OPTION EXPIRING 28-FEB-2025 EX \$0.075

Announcement Type

New Announcement

Date of this announcement

23/4/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

28/5/2024

Record Date

29/5/2024



Issue Date

5/6/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BPH GLOBAL LTD

1.2 Registered Number Type

ABN

Registration Number

57009104330

1.3 ASX issuer code

BP8

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/4/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BP8	ORDINARY FULLY PAID
BP8O	OPTION EXPIRING 07-JUL-2027
BP8AU	OPTION EXPIRING 01-SEP-2025 EX \$0.018
BP8AI	OPTION EXPIRING 09-APR-2026 EX \$0.017
BP8AJ	OPTION EXPIRING 01-NOV-2027 EX \$0.05
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
BP8AL	OPTION EXPIRING 23-APR-2024 EX \$0.04
BP8AM	OPTION EXPIRING 28-FEB-2027 EX \$0.017
BP8AN	OPTION EXPIRING 28-FEB-2027 EX \$0.02
BP8AO	OPTION EXPIRING 28-FEB-2027 EX \$0.01
BP8AP	OPTION EXPIRING 28-FEB-2025 EX \$0.025



BP8AQ	OPTION EXPIRING 28-FEB-2025 EX \$0.05
BP8AR	OPTION EXPIRING 28-FEB-2025 EX \$0.075

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/5/2024	Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

29/5/2024

3.2 Date of +security holder meeting

24/5/2024

3.2a Effective date of consolidation or split

24/5/2024

3.3 Last day for trading in the pre consolidation or split +securities

27/5/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

28/5/2024

3.5 Record date

29/5/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

30/5/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

5/6/2024

**3.8 Trading starts on a normal T+2 basis**

6/6/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

11/6/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (lies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

BP8

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

1,954,115,884

**Number on issue post
consolidation or split**

390,823,177

Estimate/Actual

Estimated

ASX +Security Code

BP8O

ASX +Security Description

OPTION EXPIRING 07-JUL-2027

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

220,834,319

**Number on issue post
consolidation or split**

44,166,864

Estimate/Actual

Estimated

ASX +Security Code

BP8AU

ASX +Security Description

OPTION EXPIRING 01-SEP-2025 EX \$0.018

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

27,666,664

**Number on issue post
consolidation or split**

5,533,333

Estimate/Actual

Estimated

ASX +Security Code

BP8AI

ASX +Security Description

OPTION EXPIRING 09-APR-2026 EX \$0.017

Quoted/unquoted

Unquoted

Estimate/Actual

Estimated



	Number on issue pre consolidation or split	Number on issue post consolidation or split	
	25,000,000	5,000,000	
ASX +Security Code	ASX +Security Description		
BP8AJ	OPTION EXPIRING 01-NOV-2027 EX \$0.05		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	25,000,000	5,000,000	Estimated
ASX +Security Code	ASX +Security Description		
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	589,986,103	117,997,221	Estimated
ASX +Security Code	ASX +Security Description		
BP8AL	OPTION EXPIRING 23-APR-2024 EX \$0.04		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	110,000,000	22,000,000	Estimated
ASX +Security Code	ASX +Security Description		
BP8AM	OPTION EXPIRING 28-FEB-2027 EX \$0.017		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	1,000,000	Estimated
ASX +Security Code	ASX +Security Description		
BP8AN	OPTION EXPIRING 28-FEB-2027 EX \$0.02		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,000,000	1,000,000	Estimated
ASX +Security Code	ASX +Security Description		
BP8AO	OPTION EXPIRING 28-FEB-2027 EX \$0.01		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	500,000	100,000	Estimated
ASX +Security Code	ASX +Security Description		
BP8AP	OPTION EXPIRING 28-FEB-2025 EX \$0.025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	15,000,000	3,000,000	Estimated



ASX +Security Code	ASX +Security Description		
BP8AQ	OPTION EXPIRING 28-FEB-2025 EX \$0.05		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	7,500,000	1,500,000	Estimated
ASX +Security Code	ASX +Security Description		
BP8AR	OPTION EXPIRING 28-FEB-2025 EX \$0.075		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,500,000	500,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
BP8O	OPTION EXPIRING 07-JUL-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01000000	0.05000000
ASX +Security Code	ASX +Security Description	
BP8AU	OPTION EXPIRING 01-SEP-2025 EX \$0.018	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01800000	0.09000000
ASX +Security Code	ASX +Security Description	
BP8AI	OPTION EXPIRING 09-APR-2026 EX \$0.017	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01700000	0.08500000
ASX +Security Code	ASX +Security Description	
BP8AJ	OPTION EXPIRING 01-NOV-2027 EX \$0.05	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.05000000	0.25000000
ASX +Security Code	ASX +Security Description	
BP8AA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
BP8AL	OPTION EXPIRING 23-APR-2024 EX \$0.04	



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.20000000
ASX +Security Code BP8AM	ASX +Security Description OPTION EXPIRING 28-FEB-2027 EX \$0.017	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01700000	Exercise price post consolidation or split 0.08500000
ASX +Security Code BP8AN	ASX +Security Description OPTION EXPIRING 28-FEB-2027 EX \$0.02	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02000000	Exercise price post consolidation or split 0.10000000
ASX +Security Code BP8AO	ASX +Security Description OPTION EXPIRING 28-FEB-2027 EX \$0.01	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.01000000	Exercise price post consolidation or split 0.05000000
ASX +Security Code BP8AP	ASX +Security Description OPTION EXPIRING 28-FEB-2025 EX \$0.025	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.02500000	Exercise price post consolidation or split 0.12500000
ASX +Security Code BP8AQ	ASX +Security Description OPTION EXPIRING 28-FEB-2025 EX \$0.05	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.05000000	Exercise price post consolidation or split 0.25000000
ASX +Security Code BP8AR	ASX +Security Description OPTION EXPIRING 28-FEB-2025 EX \$0.075	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.07500000	Exercise price post consolidation or split 0.37500000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary