BPH Global – The New Force in Seaweed Bio-Technology

INVESTOR PRESENTATION | MARCH 2026

BPH GLOBAL LIMITED (ASX: BP8)

www.bphglobal.com

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Risks

Please refer to Appendix 1 for Key Risks

Company Snapshot

Transforming Seaweed into Solutions for a Sustainable Future

Company Overview	
ASX Ticker	BP8
Share Price (6 March 2026)	A$0.002
Shares on Issue	2.35bn
Market Cap	$4.7m
Cash	$0.9m
Enterprise Value	$3.8m
Top 20 Shareholding	49.5%

Major Shareholders	Holding	%
Matthew Leonard	121,166,668	5.15%
Atidim Investments Pty Ltd	107,162,506	4.55%
Apertus Capital Pty Ltd	105,498,941	4.48%
Peter Andrew Proska	100,066,667	4.25%
Adman Lanes Pty Ltd	85,000,000	3.61%

Board of Directors & Key Management

Matthew Leonard - Managing Director/CEO

Matthew is an accomplished and internationally proven business development professional. With over 12 years of outstanding record of achievement in demanding, complex and highly competitive markets. He possesses expertise across advertising, marketing and media event management sector, with recent focus on linking opportunities with high-net-worth individuals throughout Asia.

Francesco Cannavo – Executive Director

Francesco is an experienced public company director with significant business and investment experience working with companies operating across various industry sectors. Mr Cannavo has been instrumental in assisting many listed and unlisted companies achieve their growth potential by providing strategic advice on raising investment capital and completing strategic acquisitions.

Paul Stephenson – Non-Executive Chairman

Paul was a partner of HWL Ebsworth Lawyers for thirteen years before retiring from the partnership in 2017. Mr Stephenson remains a consultant with HWLE. Mr Stephenson specialises in public and private equity fundraising, initial public offerings, backdoor listings and reverse mergers (both in Australia and the United States), and mergers and acquisitions involving both private and listed companies

Deepak Jha – Director of Operations

With over 20 years of experience across Indonesia's trading, mining, manufacturing, and investment sectors, he specialises in driving growth in challenging and emerging markets. As a board member and shareholder at Mitra Agro Global, along with other ventures, he has successfully led large-scale projects with a focus on sustainable and profitable growth. His leadership approach emphasises building resilient teams and forming strategic partnerships to maximise long-term value

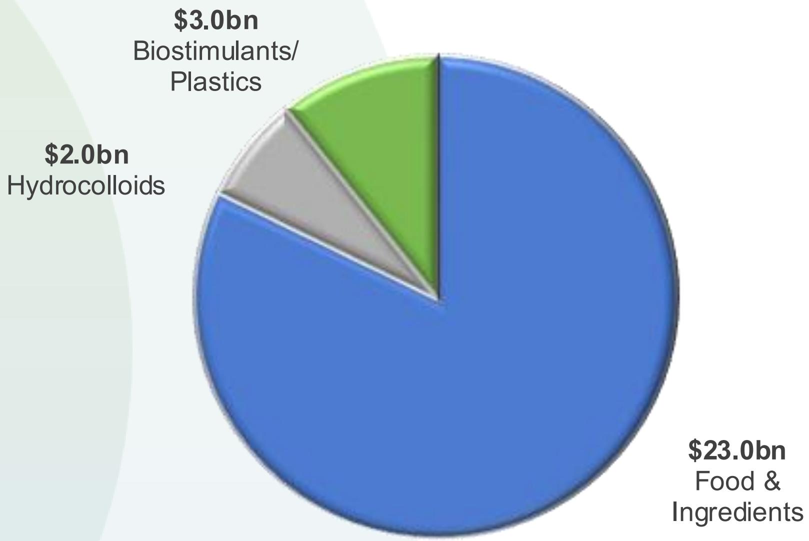
Investment Highlights

BPH Global is pioneering the integration of biotechnology, marine science, and sustainable development to deliver high-value products derived from seaweed, one of the planet's most versatile and renewable natural resources. BPH's approach spans the full value chain from sustainable farming and strategic sourcing to advanced processing and global marketing, ensuring traceability, quality and environmental responsibility at every stage.

- Significant market opportunity, with the global seaweed market size of approximately $28bn
- Seaweed trading continues to strengthen, with revenues in the first 8 months of trading totalling $2.15m, growing at an annualised CAGR of 310%
- R&D Pipeline of high margin seaweed products, with clear path to near term commercialisation
- Global partnerships including a commercial agreement with the Indonesian provincial government for seaweed supply and bio-stimulant manufacturing

A High-Growth $28bn Global Seaweed Opportunity

Total Addressable Market[1]



$28bn
Total Addressable Market

12.3%
Annual Growth Rate

#1
Indonesia world largest seaweed producer

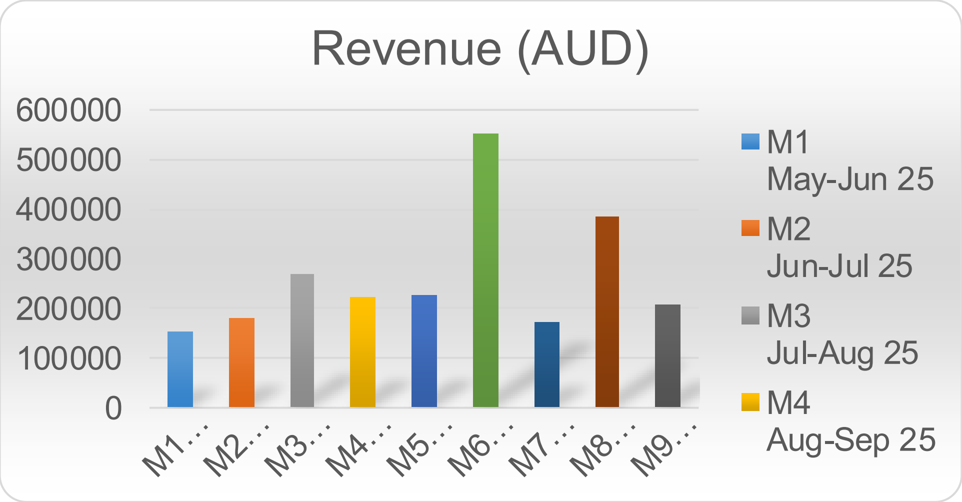
3
Target Markets
Asia, Europe, North America

Source: Umashree and K. Arunkumar (2023), Zannie Langford (2024), Alginate Market Size, Trends Growth Forecast Report 2032, Agar Market Size, Trends, Outlook & Forecast by 2033| FMI.

BPH Global
Strategic Overview

Seaweed Trading Performance

BPH continues to advance its strategy of increasing the proportion of sales conducted independently through its Makassar-based warehouse and operating platform



- Aggregate gross sales of $2.36 million AUD within the first 9 months of trading operations
- Revenue growth of 156.5% since the first month of trading.
- BPH remain focused on continuing the momentum into 2026 by expanding independent trading volumes through Makassar, strengthening supply chain resilience and sourcing networks, deepening domestic and international customer relationships; and progressing export readiness under the Company's Seaweed Export Licence

R&D & Commercialisation Project Timeline

R&D & Commercialisation Program Highlights

R&D activity that is focused on value-added products that attract higher sales margins

PRINCIPAL R&D GOALS

Extraction of **seaweed-based nutraceuticals** and **pharmaceutical ingredients** to infuse into **food, nutrition, healthcare, health supplements, cosmetics and personal care products, Bio stimulants and Biomass**

Deployment of separate processing pathways to produce biofuels or extract critical minerals from seaweed biomass for sale into the energy, EV battery and minerals industry.

SEAWEED BASED BIO FUEL

- R&D program is focused on developing renewable biofuel opportunities from seaweed biomass generated through its existing operations.

- Seaweed biomass when broken down by fermentation in the Company's existing operations produces biohydrogen and other biogases as a by-product.

- As the Company's fermentation-based activities approach commercialisation, proposed to similarly upscale production of biogases in accordance with the outcomes of its R & D program.

- Seaweed biomass can also be processed using hydrothermal liquefaction (HTL) to produce biocrude, a renewable liquid biofuel.

- The Company's R&D program will focus on optimizing biogas production from fermentation and biocrude production from HTL processing of seaweed biomass.

- Potential ESG advantages of seaweed-derived biofuels compared with many land-based biofuel feedstocks, include no requirement for arable land, freshwater or fertiliser inputs.

Seaweed Based Product Brand Development
Health Beverage, Nutraceuticals & Supplements

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SP Singapore Polytechnic

Probiotic/postbiotic Health
Seaweed based kaffir drink

Formulation completed /
Singapore
Polytechnic collaboration

Productive discussions with NZ
based water manufacturer /
global sales/marketing
distribution

Natural Formulations for Male Vitality & Performance Enhancement

BPH Global

Male Vitality Products

Integrated TCM & Marine Performance Formulation

- TCM-inspired botanical foundation combined with marine bioactive components
- Structured to support vascular function, stamina, and overall male vitality
- Clean-label, non-pharma positioning
- Designed for pre-activity or structured supplementation use
- Regulatory strategy includes pursuing TGA compliance in Australia prior to China market entry
- Currently exploring engagement with China-based e-commerce platforms for:
  - Direct-to-consumer distribution
  - Broader international market access

Temasek POLYTECHNIC

Proposed Seaweed based Biostimulant Platform

Temasek POLYTECHNIC

BPH Global

Developed Jointly by BPH Global × Temasek Polytechnic | Indonesia Production → Farmer Impact

Seaweed Farms
Sustainable seaweed cultivated in Indonesian coastal regions

→

Extraction Plant in Indonesia
Seaweed processed into concentrated biostimulant extracts

→

Distribution Network
Cooperatives and government agricultural programs

→

Farm Application
Farmers apply product to improve crop growth and resilience

→

Harvest Payment
Farmers pay after harvest when crops are sold

Strategic Impact

- ❖ Higher crop yields and farmer income
- ❖ Reduced chemical fertilizer dependence
- ❖ Large-scale adoption through cooperative distribution
- ❖ Monetisation of Indonesia’s seaweed resources

Animal Feed and Feed Supplement

Converting non-export grade seaweed into Animal Feed/Supplementation

- R&D program launched to assess animal feed / feed supplement applications for non-export grade Raw Seaweed Biomas
- Low-risk, low-cost approach leveraging existing Indonesia-based operations and sourced material (no immediate change to core trading/export business)
- Value uplift from existing supply chain: monetise "out-of-spec" seaweed by improving utilisation, reducing waste, and supporting margin resilience
- Key workstreams: nutritional & functional properties, animal health outcomes, and potential methane-reduction characteristics in feed formulations

Seaweed Bioremediation

Mass Scale Natural Solution Using Algal Biomass

- Bio remediation of ocean areas adjacent to mineral smelters using BP8 seaweed technology
- Discussions with Indonesian government & Indonesian based mining companies (min 12 month contacts)
- Seaweed a hyperaccumulator of REE's & Critical Minerals
- Ongoing R&D with Temasek Polytechnic & Marchwood Labs on identification & extraction

BPH Global (ASX: BP8) — Near-Term Catalysts

Transitioning from Seaweed Trading to High Value Marine Biotechnology with strategic Partners

Seaweed Trading Growth
~A$2.4M annual revenue run-rate
Indonesia sourcing network
Scale to >1000 MT/month potential
Target 2026-2027

Project Popeye – Men's Supplement
Seaweed-derived nutraceutical
R&D with Temasek Polytechnic
Commercialization target: Q42026

Seaweed Biostimulant
Agri-yield enhancement product
Indonesia farmer distribution model
Field trials and pilot programs

Seaweed based Probiotic Drink
Launch in Partnership with Beverage Company
Potential markets in China, SG & ANZ
Test Market in next 3 months.
Control Main Ingredients Processing

Fucoidan Extraction for Anti-Ageing
Seaweed-derived nutraceutical
MOU for commercialization with BRIN (Indonesia)
Commercialisation target: Q4 2026

Growing Market Appreciation of Seaweed's Commercial Potential

Fremantle Seaweed

Seaweed-based
Cattle Feed to reduce
methane emissions

SEA FOREST

Sea Forest Market
Cap $140 Million –
Cattle feed

BPH GLOBAL LIMITED

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- **Chairman:** Paul Stephenson
- **Email:** paul.stephenson1@icloud.com
- **CEO:** Matthew Leonard
- **Email:** matthew@goldenventurecapital.com

Reinvigorated management driving a commercially sensible business plan

Deep expertise in sourcing and cultivating seaweed and the extraction of minerals, nano minerals and nutraceuticals from seaweed

Business focus on sales into new and existing markets and new business opportunities

New Business Opportunities sought and welcomed to grow the Company's operations and revenue

Appendix 1: Key Risks

There are specific risks which relate directly to the Company's activities. In addition, there are other general risks, many of which are largely beyond the control of the Company and the Directors.

The risks identified in this section, or other risk factors, may have a material impact on the financial performance of the Company and the market price of the Company's securities. The following is a summary of the more material matters to be considered and should be read in conjunction with specific matters referred to in the Company's announcements and reports. However, the summary is not exhaustive and potential investors should consult their professional advisors before deciding whether to apply for securities in the Company.

Business development and commercialisation

The Company is focused on producing foods and products which deliver Traditional Chinese Medicine (**TCM**)-based health outcomes and the development of technologies to enable the extraction of hydrogen and minerals from seaweed for use in the energy and battery industries. Regarding TCM products, the Company focuses on the research & development (**R&D**), production and commercialisation of bird's nest and plant-based products, including seaweed and sea plants and hemp, to produce sustainable bird's nest and plant-based protein foods and nutraceutical and pharmaceutical ingredients (including CBD extracted from Hemp) for utilisation in the food, nutrition, healthcare, health supplements, cosmetics and personal care industries. Regarding the energy and battery industries, the Company focuses its R&D on the extraction of hydrogen and minerals from seaweed, leveraging its technologies developed for the extraction of nutraceuticals from seaweed. There can be no guarantee that the resulting products or extracted hydrogen and minerals will be commercialised, will be competitive in their respective markets, or will perform satisfactorily to their intended application.

Funding

Any inability of the Company to obtain additional funding as required, including under the proposed capital raising, would have a material adverse effect on the Company's business, its financial condition and performance and its ability to continue as a going concern. Accordingly, there is a material uncertainty that may cast doubt on the Company's ability to continue as a going concern. Should the Company not be able to continue as a going concern, it may be required to realise its assets and discharge its liabilities other than in the ordinary course of business, and at amounts that differ from those stated in the Company's financial statements.

Research and development risk

In order to remain competitive, the Company intends to continue to undertake research and development. The Company makes no representation that any of its research into or development of its technologies and products will be successful or that its technologies will be developed into products that are commercially exploitable.

Intellectual Property Risks

The Company will give consideration to whether it will pursue patent protection in Singapore and other jurisdictions in relation to technologies it develops. However, there is no guarantee that any future patent applications filed by the Company will not infringe competitor patents or that any such patent applications will be granted by authorities in key jurisdictions, given that patents on similar subject matter may have been granted.

Regulatory

Changes in relevant taxes, legal and administration regimes, accounting practice and government policies may adversely affect the financial performance of the Company.

Reliance on key management

The responsibility of overseeing the day-to-day operations and the strategic management of the Company depends substantially on its senior management and its key personnel. There can be no assurance given that there will be no detrimental impact on the Company if one or more of these employees cease their employment.

Supply of Raw Materials

The Company may depend on the supply of raw materials to carry on elements of its business. Such supply may be disrupted because of weather, transportation and other matters outside the Company's control.

Product liability

The Company provides products for use in TCM and food products to deliver TCM-based health benefits, which are used and/or consumed by humans for therapeutic and other purposes. If the Company's product(s) causes damage or loss of life, claims may be made against the Company that it has supplied defective products.

Armed conflicts

The market price of the Company's Shares and Options may be adversely affected in the short to medium term by the economic uncertainty caused by the Ukraine conflict and the conflict in the Middle East.

Sovereign Risk

The Group's operations will continue to include a focus on markets in China and South East Asia, including but not limited to Singapore and Malaysia. Possible sovereign risks associated with operating in China and these South East Asian nations include, without limitation, changes in the terms of legislation, changes to taxation rates and concessions and changes in the ability to enforce legal rights. Any of these factors may, in the future, adversely affect the financial performance of the Company and the market price of the Company's Shares and listed Options.